

Evening Update

14 August 2020

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	8,455.0	9,661.8
Volume transaksi (jt shm)	4,957.8	7,650.3	9,925.9
Net asing (Rp miliar)	65.7	281.7	142.9
Net asing (jt shm)	-150.6	-471.9	-328.9
Kapitalisasi pasar (Rp tn)	5,376.3	5,841.2	5,834.7

Index	Penutupan	1 year return	1 day return	YTD return
Agri	1,197	-15.0%	0.7%	-21.5%
Basic Industry	763	-7.5%	-0.2%	-22.0%
Consumer	1,932	-17.7%	0.9%	-5.9%
Finance	1,164	-8.9%	-0.1%	-14.0%
Infrastructure	889	-26.4%	0.6%	-21.8%
Misc. Industry	953	-20.2%	0.0%	-22.1%
Mining	1,398	-13.5%	0.2%	-9.7%
Property	296	-39.5%	-0.3%	-41.3%
Trade	634	-20.6%	-0.6%	-17.7%

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	5,239	-16.4%	0.1%	-16.8%
FSSTI	Singapura	2,579	-18.1%	-0.7%	-20.0%
KLCI	Malaysia	1,574	-1.7%	-0.2%	-1.0%
SET	Thailand	1,347	-16.8%	0.7%	-14.8%
KOSPI	Korsel	2,438	25.8%	0.2%	8.6%
SENSEX	India	38,310	2.7%	-0.2%	-7.1%
HSI	Hongkong	25,231	-0.3%	-0.1%	-10.5%
NIKY	Jepang	23,250	12.6%	1.8%	-1.7%
AS30	Australia	6,224	-6.8%	-0.5%	-8.3%
IBOV	Brasil	100,461	0.2%	-1.6%	-13.1%
DJI	Amerika	27,897	9.5%	-0.3%	-2.2%
SX5P	Eropa	3,014	-0.7%	-0.9%	-11.4%
UKX	Inggris	6,186	-13.5%	-1.5%	-18.0%

	Closing US\$	IDR	+/-	Daily % chg
TLKM	20.02	1,477.5	0.08	0.40%
TIIS	0.038	566.3	0.00	-2.99%
*Rp/US\$	14,760			

Items	Latest Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	5.26%		
Kredit Bank IDR	12.39%		
BI 7-Days RR	4.00%	1.54%	2.46%
Fed Funds Target	0.25%	1.00%	-0.75%
ECB Main Refinancing	0.00%	0.40%	-0.40%
Domestic Yen Interest Call	-0.02%	0.10%	-0.12%

dIm US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
(in USD)				
Minyak WTI / bbl	42.2	-23.5%	-0.4	-1.01%
CPO/ ton	647.0	22.8%	6.7	1.04%
Nikel/ ton	14,049	-11.7%	-157.0	-1.11%
Timah/ ton	17,521	2.2%	-71.3	-0.41%
Emas/tr. oz	1,953.7	28.8%	37.9	1.98%
Batu Bara/ ton	49.9	-25.7%	0.4	0.81%
Tepung Terigu/ ton	146.5	-7.0%	8.1	5.84%
Jaquung/bushel	3.1	-10.9%	0.1	3.67%
Kedelai	8.9	3.2%	0.0	0.43%
Tembaga	6,263.5	7.9%	-171.0	-2.66%

Sumber: Bloomberg

Indonesia Market Wrap

Menutup perdagangan di akhir pekan ini indeks harga saham gabungan berhasil ditutup di zona hijau meskipun pada awal sesi sempat mengalami tekanan jual. Menguatnya beberapa harga komoditas seperti minyak kelapa sawit dan batubara menjadi sentimen positif di pasar di sisi lain posisi akhir pekan menjelang libur panjang dan bervariasinya indeks bursa global memberikan katalis negatif bagi pergerakan IHSG.

IHSG ditutup menguat tipis +8 poin (+0.16%) pada level **5,248**. Sektor pertambangan dan barang konsumsi yang masing-masing membukukan kenaikan +13 poin (+0.95%) dan +11 poin (+0.58%) menjadi penopang terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan penjualan bersih (*foreign net sell*) sebesar Rp335.5 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika diperdagangkan melemah -20 poin (-0.14%) ditutup pada level **Rp14,795**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
GGRM	52,500	1,600	TCID	6,650	300
MBAP	2,830	560	LIF	5,000	250
BBCA	32,025	525	UNTR	23,075	225
KDSI	900	170	SMGR	9,500	225
FASW	7,000	150	DVLA	2,830	210

Source: IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBCA	104	32,808	MNCN	113	1,300,000
BBRI	28	83,025	BBNI	69	136,602
TBIG	11	84,456	FREN	53	4,600,000
INDF	8	10,781	UNTR	35	15,208
CPIN	8	12,256	MDKA	32	173,563

Source: IPOT

Evening Update

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