

Evening Update

13 August 2020

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	9,661.8	8,773.1
Volume transaksi (jt shm)	4,957.8	9,925.9	8,075.3
Net asing (Rp miliar)	65.7	142.9	-703.3
Net asing (jt shm)	-150.6	-328.9	-1,239.4
Kapitalisasi pasar (Rp tn)	5,376.3	5,834.7	5,786.5

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Agri	1,189	-15.8%	-0.9%	-22.0%
Basic Industry	764	-5.9%	-0.1%	-21.8%
Consumer	1,915	-17.8%	-0.1%	-6.7%
Finance	1,165	-7.9%	2.2%	-14.0%
Infrastructure	884	-26.2%	0.3%	-22.3%
Misc. Industry	954	-20.2%	2.3%	-22.1%
Mining	1,396	-12.9%	-2.1%	-9.9%
Property	297	-38.1%	0.3%	-41.1%
Trade	638	-19.7%	0.3%	-17.2%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	5,233	-15.7%	0.8%	-16.9%
FSSTI	Singapura	2,569	-18.3%	0.2%	-20.3%
KLCI	Malaysia	1,561	-2.0%	0.3%	-1.7%
SET	Thailand	1,337	-19.0%	1.1%	-15.4%
KOSPI	Korsel	2,432	26.3%	0.6%	11.4%
SENSEX	India	38,370	3.8%	-0.1%	-7.0%
HSI	Hongkong	25,244	-0.1%	1.4%	-10.4%
NKY	Jepang	22,844	11.7%	0.4%	-2.0%
AS30	Australia	6,257	-5.9%	-0.2%	-8.3%
IBOV	Brasil	102,118	-1.1%	-0.1%	-11.7%
DJI	Amerika	27,977	6.5%	1.0%	-2.0%
SX5P	Europa	3,041	-1.3%	1.3%	-10.6%
UKX	Inggris	6,280	-13.4%	2.0%	-16.7%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	19.94	1,463.6	0.08	0.40%
TINS	0.040	580.9	0.00	-1.47%
*Rp/US\$	14,680			

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	5.24%		
Kredit Bank IDR	12.70%		
BI 7-Days RR	4.00%	1.54%	2.46%
Fed Funds Target	0.25%	1.00%	-0.75%
ECB Main Refinancing	0.00%	0.40%	-0.40%
Domestic Yen Interest Call	-0.02%	0.10%	-0.12%

Harga Komoditas				
dlm US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
<i>(in USD)</i>				
Minyak WTI/ bbl	42.7	-25.3%	1.1	2.55%
CPO/ ton	641.9	23.4%	10.7	1.70%
Nikel/ ton	14,206	-9.4%	-90.5	-0.63%
Timah/ ton	17,592	4.3%	-119.3	-0.67%
Emas/tr. oz	1,915.8	27.6%	3.9	0.21%
Batu Bara/ ton	49.5	-26.4%	-0.4	-0.80%
Tepung Terigu/ ton	146.5	-7.0%	8.1	5.84%
Jaquing/bushel	3.0	-18.5%	0.0	1.01%
Kedelai	8.8	4.0%	0.1	1.15%
Tembaga	6,434.5	12.6%	52.8	0.83%

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi namun akhirnya berhasil ditutup menguat tipis. Aksi *profit taking* investor terhadap saham-saham yang sebelumnya mengalami kenaikan signifikan sempat menjadi katalis negatif yang mendorong indeks ke zona merah. Sementara itu menguatnya indeks bursa global dan naiknya harga minyak kelapa sawit berhasil menjadi sentimen positif di pasar.

IHSG ditutup menguat tipis +6 poin (+0.11%) pada level **5,239**. Sektor barang konsumsi dan perkebunan yang masing-masing bertambah +16 poin (+0.85%) dan +8 poin (+0.69%) menjadi penopang terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar Rp248.9 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika diperdagangkan melemah -15 poin (-0.10%) ditutup pada level **Rp14,775**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
DVLA	3,040	590	EMTK	5,100	375
MBAP	2,270	450	MREI	4,840	360
INKP	9,875	400	BRAM	4,750	350
BYAN	13,500	225	UNTR	23,300	225
BBCA	31,500	200	SMGR	9,725	125

Source: IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBRI	150	447,346	TOWR	105	1,000,000
BBCA	107	34,005	FREN	50	4,100,000
ASII	105	192,258	BMRI	49	79,988
KLBF	44	270,304	MDKA	41	229,984
INDF	36	49,995	GGRM	12	2,432

Source: IPOT

Evening Update

13 August 2020

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