

Evening Update

11 August 2020

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	6,500.7	9,156.6
Volume transaksi (jt shm)	4,957.8	6,124.3	7,527.4
Net asing (Rp miliar)	65.7	-477.7	-1,330.2
Net asing (jt shm)	-150.6	-1,230.0	-1,489.8
Kapitalisasi pasar (Rp tn)	5,376.3	5,750.4	5,734.9

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Aqri	1,197	-12.9%	1.2%	-21.5%
Basic Industry	760	-8.9%	1.3%	-22.3%
Consumer	1,913	-18.9%	0.6%	-6.8%
Finance	1,125	-12.3%	0.1%	-17.0%
Infrastructure	888	-25.8%	-0.4%	-22.0%
Misc. Industry	918	-24.1%	-2.0%	-25.0%
Mining	1,431	-12.1%	0.8%	-7.6%
Property	291	-39.7%	1.1%	-42.2%
Trade	636	-20.6%	0.2%	-17.3%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	5,158	-17.9%	0.3%	-18.1%
FSSTI	Singapura	2,546	-19.7%	-0.5%	-21.0%
SET	Malaysia	1,572	-2.7%	-0.4%	-1.1%
SET	Thailand	1,322	-19.9%	-0.2%	-16.3%
KOSPI	Korsel	2,386	23.2%	1.5%	9.3%
SENSEX	India	38,182	1.6%	0.4%	-7.4%
HSI	Hongkong	24,377	-6.0%	-0.6%	-13.5%
NKY	Jepang	22,330	8.0%	-0.4%	-4.7%
AS30	Australia	6,247	-6.2%	1.7%	-7.6%
IBOV	Brasil	103,445	-0.5%	0.7%	-10.6%
DJI	Amerika	27,791	5.7%	1.3%	-2.6%
SX5P	Eropa	2,958	-3.4%	0.4%	-13.1%
UKX	Inqgris	6,051	-16.6%	0.3%	-19.8%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	20.00	1,462.5	-0.12	-0.60%
TINS	0.042	608.8	0.00	0.00%
*Rp/US\$	14,625			

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	5.29%		
Kredit Bank IDR	12.86%		
BI 7-Days RR	4.00%	1.54%	2.46%
Fed Funds Target	0.25%	0.60%	-0.35%
ECB Main Refinancing	0.00%	0.40%	-0.40%
Domestic Yen Interest Call	-0.02%	0.10%	-0.12%

Harga Komoditas				
dlm US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
(in USD)				
Minyak WTI / bbl	41.9	-23.0%	0.7	1.75%
CPO/ ton	644.2	24.3%	-11.7	-1.78%
Nikel/ ton	14,235	-8.2%	-104.0	-0.73%
Timah/ ton	17,730	4.6%	-21.0	-0.12%
Emas/tr. oz	2,027.3	35.4%	-8.2	-0.40%
Batu Bara/ ton	50.5	-25.6%	-0.7	-1.37%
Tepung Terigu/ ton	146.5	-7.0%	8.1	5.84%
Jagung/bushel	2.9	-26.0%	0.0	1.04%
Kedelai	8.7	1.0%	0.1	0.67%
Tembaga	6,393.8	11.5%	85.8	1.36%

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham konsisten bergerak di teritori positif. Optimisme investor akan prospek pemulihan ekonomi global pada umumnya dan Amerika pada khususnya setelah ditandatanganinya perintah esekutif untuk melanjutkan stimulus fiskal dan membaiknya data ekonomi menjadi katalis utama yang mendorong penguatan tersebut.

IHSG ditutup menguat +32 poin (+0.63%) pada level **5,190**. Sektor properti dan aneka industri yang masing-masing mencatatkan kenaikan +5 poin (+1.60%) dan +14 poin (+1.55%) menjadi penyumbang terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan penjualan bersih (*foreign net sell*) sebesar Rp499 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika diperdagangkan melemah -33 poin (-0.22%) ditutup pada level **Rp14,680**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
BBCA	30,875	275	UNTR	24,275	500
TCID	6,900	250	INKP	9,350	325
BMRI	5,975	175	SUPR	4,200	300
INDS	2,100	160	GGRM	51,025	275
BBNI	4,780	160	MKPI	14,375	250

Source: IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBNI	77	160,269	TLKM	296	1,000,000
BBCA	58	18,652	TOWR	77	710,699
BBRI	53	166,375	UNVR	46	57,593
MEDC	26	495,286	INDF	35	49,954
ANTM	11	133,257	INTP	30	25,541

Source: IPOT

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