

# Evening Update

9 July 2020

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	7,325.2	7,318.7
Volume transaksi (jt shm)	4,957.8	8,357.6	6,782.8
Net asing (Rp miliar)	65.7	78.3	377.4
Net asing (jt shm)	-150.6	-496.2	-157.7
Kapitalisasi pasar (Rp tn)	5,376.3	5,659.4	5,560.0

Index	Penutupan	1 year return	1 day return	YTD return
Aqri	1,053	-25.5%	0.3%	-30.9%
Basic Industry	767	-5.0%	1.7%	-21.5%
Consumer	1,825	-23.6%	0.9%	-11.1%
Finance	1,118	-14.6%	3.6%	-17.4%
Infrastructure	907	-27.3%	0.7%	-20.3%
Misc. Industry	884	-31.0%	1.1%	-27.7%
Mining	1,285	-21.8%	-0.1%	-17.0%
Property	320	-34.2%	0.6%	-36.5%
Trade	607	-25.0%	0.2%	-21.1%

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	5,076	-20.5%	1.8%	-19.4%
FSSTI	Singapura	2,669	-19.8%	0.3%	-17.2%
KLCI	Malaysia	1,584	-5.9%	1.1%	-0.3%
SET	Thailand	1,362	-20.9%	-0.8%	-13.8%
KOSPI	Korsel	2,159	5.2%	-0.2%	-1.1%
SENSEX	India	36,329	-6.2%	-0.9%	-11.9%
HSI	Hongkong	26,129	-7.1%	0.6%	-7.3%
NKY	Jepang	22,439	4.1%	-0.8%	-4.8%
AS50	Australia	6,034	-10.6%	-1.5%	-10.5%
IBOV	Brasil	99,770	-4.6%	2.1%	-13.7%
DJI	Amerika	26,067	-2.7%	0.7%	-8.7%
SX5P	Eropa	3,031	-5.6%	-0.5%	-10.9%
UKX	Inggris	6,156	-18.3%	-0.5%	-18.4%

	Closing US\$	IDR	+/-	Daily % chg
TLKM	22.32	1,611.5	0.23	1.04%
TINS	0.032	466.5	0.00	0.00%
*Rp/US\$	14,440			

Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	5.33%		
Kredit Bank IDR	12.29%		
BI 7-Days RR	4.25%	1.96%	2.29%
Fed Funds Target	0.25%	0.10%	0.15%
ECB Main Refinancing	0.00%	0.30%	-0.30%
Domestic Yen Interest Call	-0.02%	0.10%	-0.12%

dlm US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
(in USD)				
Minyak WTI / bbl	40.9	-29.3%	0.3	0.69%
CPO/ ton	564.7	23.8%	11.3	2.03%
Nikel/ ton	13,446	6.1%	28.0	0.21%
Timah/ ton	17,135	-7.3%	103.5	0.61%
Emas/tr. oz	1,808.9	29.4%	14.0	0.78%
Batu Bara/ ton	52.6	-30.1%	-0.4	-0.85%
Tepung Terigu/ ton	146.5	-7.0%	8.1	5.84%
Jagung/bushel	3.3	-23.1%	0.0	0.93%
Kedelai	8.9	4.5%	0.0	-0.50%
Tembaga	6,230.3	6.1%	45.5	0.74%

Sumber : Bloomberg

## Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan hampir konsisten bergerak di teritori positif namun aksi ambil untung investor terhadap saham yang sudah mengalami kenaikan signifikan di perdagangan hari sebelumnya membuat indeks harus mengakhiri perdagangan di zona merah.

**IHSG ditutup melemah -23 poin (-0.46%)** pada level **5,053**. Sektor infrastruktur dan keuangan yang masing-masing terkoreksi -8 poin (-0.85%) dan -8 poin (-0.69%) menjadi kontributor terbesar bagi pelemahan indeks harga saham gabungan hari ini. Investor asing membukukan penjualan bersih (*foreign net buy*) sebesar Rp50 miliar di pasar reguler.

**Nilai tukar rupiah terhadap dolar Amerika diperdagangkan menguat tipis +15 poin (+0.10%)** ditutup pada level **Rp14,395**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
SMMA	18,000	800	BYAN	12,400	550
SAPX	2,340	465	BBCA	30,500	500
LIFE	7,200	450	DSSA	21,875	400
INKP	7,825	250	CPIN	6,050	300
ITMG	7,700	225	SMGR	9,500	225

Source : IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
MDKA	107	708,065	WSKT	35	484,653
BBCA	70	22,515	TKIM	34	47,344
TLKM	38	116,742	BBRI	27	102,294
UNTR	26	13,733	TOWR	26	250,894
PTBA	17	81,497	BSDE	26	336,307

Source : IPOT

### PT INDO PREMIER SEKURITAS

Pacific Century Place 16th Floor SCBD Lot 10  
 Jl. Jend. Sudirman Kav. 52-53  
 Jakarta Selatan 12190 - Indonesia  
 p +62 21 5088 7200

### ANALYSTS CERTIFICATION

The views expressed in this research report accurately reflect the analyst's personal views about any and all of the subject securities or issuers; and no part of the research analyst's compensation was, is, or will be, directly or indirectly, related to the specific recommendations or views expressed in the report.

### DISCLAIMERS

This research is based on information obtained from sources believed to be reliable, but we do not make any representation or warranty nor accept any responsibility or liability as to its accuracy, completeness or correctness. Opinions expressed are subject to change without notice. This document is prepared for general circulation. Any recommendations contained in this document does not have regard to the specific investment objectives, financial situation and the particular needs of any specific addressee. This document is not and should not be construed as an offer or a solicitation of an offer to purchase or subscribe or sell any securities. PT. Indo Premier Sekuritas or its affiliates may seek or will seek investment banking or other business relationships with the companies in this report.

**Refer to Important disclosures on the last of this report**