

# Evening Update

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	4,237.3	5,161.5
Volume transaksi (jt shm)	4,957.8	5,042.7	6,112.4
Net asing (Rp miliar)	65.7	16,535.8	-2,076.4
Net asing (jt shm)	-150.6	12,106.3	-1,667.9
Kapitalisasi pasar (Rp tn)	5,376.3	5,068.2	5,071.2

Index	Penutupan	1 year return	1 day return	YTD return
Agri	968	-29.2%	-0.6%	-36.5%
Basic Industry	681	-4.4%	1.3%	-30.4%
Consumer	1,822	-23.2%	-2.6%	-11.2%
Finance	887	-25.7%	2.2%	-34.5%
Infrastructure	860	-20.4%	-1.8%	-24.4%
Misc. Industry	752	-38.4%	0.4%	-38.5%
Mining	1,239	-23.7%	-0.5%	-20.0%
Property	320	-27.6%	-2.0%	-36.6%
Trade	587	-25.7%	-0.2%	-23.7%

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	4,546	-23.6%	-0.1%	-27.8%
FSSTI	Singapura	2,500	-21.1%	-2.2%	-22.4%
KLCI	Malaysia	1,437	-10.1%	-1.1%	-9.6%
SET	Thailand	1,321	-18.2%	1.3%	-16.4%
KOSPI	Korsel	1,995	-2.5%	1.2%	-8.8%
SENSEX	India	30,673	-22.2%	-0.8%	-25.6%
HSI	Hongkong	22,952	-16.1%	0.1%	-18.6%
NKY	Jepang	20,742	-1.8%	1.7%	-11.3%
AS30	Australia	5,730	-12.5%	2.2%	-15.1%
IBOV	Brasil	85,664	-8.5%	4.2%	-25.9%
DJI	Amerika	24,465	-4.4%	0.0%	-14.3%
SX5P	Eropa	2,877	-7.3%	1.4%	-15.5%
UKX	Inggris	5,993	-17.6%	-0.4%	-20.5%

Item	Closing US\$	IDR	+/-	Daily % chg
TLKM	20.60	1,521.3	-0.12	-0.58%
TINS	0.021	305.9	0.00	2.70%
*Rp/US\$	14,770			

Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	5.50%		
Kredit Bank IDR	12.71%		
BI 7-Days RR	4.50%	2.67%	1.83%
Fed Funds Target	0.25%	0.30%	-0.05%
ECB Main Refinancing	0.00%	0.30%	-0.30%
Domestic Yen Interest	-0.06%	0.10%	-0.16%

dIm US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
(In USD)				
Minyak WTI / bbl	33.3	-43.3%	-0.7	-1.98%
CPO/ ton	496.7	5.3%	-9.2	-1.81%
Nikel/ ton	12,186	1.7%	-526.5	-4.14%
Timah/ ton	15,530	-20.8%	-119.0	-0.76%
Emas/tr. oz	1,732.0	34.8%	-2.7	-0.16%
Batu Bara/ ton	52.0	-37.9%	0.0	0.00%
Tepung Terigu/ ton	146.5	-7.0%	8.1	5.84%
Jagung/bushel	3.0	-19.2%	0.0	0.00%
Kedelai	8.2	4.4%	0.0	-0.24%
Tembaga	5,259.8	-10.8%	-104.0	-1.94%

Sumber: Bloomberg

## Indonesia Market Wrap

Mengawali perdagangan paska libur lebaran hari raya Idul Fitri indeks harga saham gabungan konsisten bergerak di zona hijau dipicu oleh optimisme investor seiring dengan mulai dibukanya ekonomi secara bertahap dan diujicobakannya calon vaksin covid-19 ke manusia yang diharapkan akan segera menghasilkan vaksin untuk menghentikan penyebaran pandemic covid-19. IHSG membukukan penguatan +81 poin (+1.78%) pada level 4,627. Sektor aneka industri dan industri dasar yang masing-masing bertambah +49 poin (+6.54%) dan +19 poin (+2.80%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu nilai tukar rupiah terhadap dolar Amerika diperdagangkan melemah -45 poin (-0.31%) ditutup pada level Rp14,755. Investor asing membukukan penjualan bersih (*foreign net sell*) sebesar Rp29.5 miliar di pasar reguler.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
BBCA	24,850	1,025	STTP	9,400	700
UNTR	15,100	500	ICBP	8,950	650
TKIM	4,460	430	POLL	8,125	600
ITMG	8,100	425	INDF	6,000	425
ASII	4,330	360	TGKA	5,400	350

Source: IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
ASII	108	253,630	BBNI	42	117,441
BNLI	49	380,860	MNCN	34	406,364
BBCA	38	15,091	BMRI	34	83,562
INDF	21	35,204	UNTR	23	15,044
HMSP	17	90,632	MAPI	22	328,124

Source: IPOT

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#### INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period  
HOLD : Expected total return between -10% and 10% within a 12-month period  
SELL : Expected total return of -10% or worse within a 12-month period

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