

Evening Update

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	4,605.8	4,195.0
Volume transaksi (jt shm)	4,957.8	5,067.2	5,640.2
Net asing (Rp miliar)	65.7	-384.3	-469.8
Net asing (jt shm)	-150.6	-203.7	-152.7
Kapitalisasi pasar (Rp tr)	5,376.3	5,052.3	4,979.1

Sektoral	Penutupan	1 year return	1 day return	YTD return
Agri	924	-37.9%	1.0%	-39.4%
Basic Industry	601	-30.7%	4.3%	-38.5%
Consumer	1,704	-34.6%	4.0%	-17.0%
Finance	972	-23.5%	-0.1%	-28.3%
Infrastructure	892	-31.0%	1.6%	-29.5%
Misc. Industr	737	-43.6%	3.0%	-39.8%
Mining	1,194	-35.5%	1.6%	-22.9%
Property	326	-31.1%	-0.8%	-35.2%
Trade	595	-27.9%	0.5%	-22.8%

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	4,532	-30.0%	1.5%	-28.1%
FSSTI	Singapura	2,439	-26.4%	-0.6%	-24.3%
KLCI	Malaysia	1,333	-18.9%	0.2%	-16.1%
SET	Thailand	1,138	-31.0%	3.0%	-28.0%
KOSPI	Korsel	1,725	-21.7%	2.3%	-21.5%
SENSEX	India	28,265	-27.6%	-4.1%	-31.5%
HSI	Hongkong	23,280	-22.4%	0.8%	-17.4%
NKY	Jepang	17,819	-17.9%	-1.4%	-24.4%
AS30	Australia	5,189	-18.5%	-1.9%	-23.8%
IBOV	Brazil	72,254	-23.5%	1.8%	-37.5%
DJI	Amerika	21,413	-18.3%	2.2%	-25.0%
SX5P	Eropa	2,687	-15.4%	0.9%	-21.0%
UKX	Ingggris	5,480	-26.1%	0.5%	-27.3%

Dua Listing (US\$)	Closing	USD	IDR	+/-	Daily % chg
TLKM	19.28	1,585.8	0.83	4.50%	
TINS	0.015	249.7	0.00	7.69%	
*Rp/US\$	16,450				

Suku Bunga & Inflasi	Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bn		5.50		
Kredit Bank IDR		12.60		
BI 7-Days RR		4.50%	2.96%	0.02
Fed Funds Target		0.25	2.20%	0.23
ECB Main Refinancing		0.70%		(0.01)
Domestic Yen Interest		(0.02)	0.40%	(0.02)

Harga Komoditas	Item	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
(in USD)					
Minyak WTI / bbl	25.3	-59.5%	5.0	24.67%	
CPO/ ton	529.2	7.3%	-6.4	-1.20%	
Nikel / ton	11,264	-13.7%	54.0	0.48%	
Timah/ ton	14,441	-32.2%	30.0	0.21%	
Emas/ t. oz	1,614.0	25.1%	22.5	1.41%	
Batu Bara/ ton	66.2	-18.4%	-0.5	-0.75%	
Tepung Terigu/ ton	146.5	-7.0%	8.1	5.84%	
Jagung/ bushel	3.2	-6.0%	0.0	-0.32%	
Kedelai	8.4	-1.6%	0.0	-0.50%	
Tembaga	4,879.5	-23.9%	94.3	1.97%	

Sumber: Bloomberg

Indonesia Market Wrap

Di sepanjang perdagangan hari ini indeks harga saham gabungan bergerak di teritori positif dan ditutup dengan penguatan signifikan. Menguatnya indeks bursa global yang dipicu oleh melonjaknya harga minyak mentah, dan naiknya beberapa komoditas logam seperti nikel dan timah serta menguatnya nilai tukar rupiah menjadi katalis positif utama yang mendorong kenaikan tersebut. IHSG ditutup menguat +92 poin (+2.02%) pada level 4,623. Sektor industri dasar dan infrastruktur yang masing-masing mencatatkan kenaikan +51 poin (+8.52%) dan +23 poin (+2.83%) menjadi penyumbang terbesar bagi penguatan indeks hari ini. Sementara itu nilai tukar rupiah terhadap dolar Amerika diperdagangkan menguat +65 poin (+0.39%) ditutup pada level Rp16,430. Investor asing membukukan penjualan bersih (*foreign net sell*) sebesar Rp70.6 miliar di pasar reguler.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
GGRM	46,650	2,675	POLL	8,800	650
STTP	9,525	1,350	TCID	9,200	300
TPIA	6,850	1,125	DLTA	4,700	290
TKIM	4,780	600	SRTG	2,870	210
GMTD	18,950	575	SILU	5,600	200

Source: IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBCA	117	42,892	BBRI	148	518,620
BMRI	101	203,378	TOWR	53	797,121
ADRO	23	207,568	ASII	47	120,004
TLKM	16	50,833	PGAS	35	429,093
PTBA	14	68,654	INTP	26	22,024

Source: IPOT

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INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period
HOLD : Expected total return between -10% and 10% within a 12-month period
SELL : Expected total return of -10% or worse within a 12-month period

ANALYSTS CERTIFICATION.

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