

Evening Update

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	8,110.0	4,574.4
Volume transaksi (jt shm)	4,957.8	10,684.1	6,727.9
Net asing (Rp miliar)	65.7	662.3	-631.4
Net asing (jt shm)	-150.6	-204.6	-6.1
Kapitalisasi pasar (Rp tn)	5,376.3	4,837.4	4,390.0

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Agri	918	-37.6%	10.8%	-39.8%
Basic Industry	551	-39.2%	8.6%	-43.7%
Consumer	1,566	-40.0%	13.0%	-23.7%
Finance	957	-23.4%	13.0%	-29.4%
Infrastructure	768	-33.8%	11.4%	-32.5%
Misc. Industry	688	-45.4%	8.0%	-43.8%
Mining	1,172	-36.9%	6.4%	-24.3%
Property	118	-31.5%	3.3%	-36.9%
Trade	570	-30.7%	3.6%	-26.0%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	4,339	-32.7%	10.2%	-31.1%
FSSTI	Singapura	2,549	-20.3%	2.5%	-20.9%
KLCI	Malaysia	1,347	-18.0%	1.4%	-15.2%
SET	Thailand	1,092	-33.0%	1.1%	-30.9%
KOSPI	Korsel	1,686	-21.4%	-1.1%	-21.5%
SENSEX	India	29,947	-21.5%	4.9%	-27.4%
HSI	Hongkong	23,352	-18.7%	-0.7%	-17.2%
NKY	Jepang	18,665	-12.7%	-4.5%	-19.3%
AS30	Australia	5,135	-17.4%	2.6%	-24.8%
IBOV	Brasil	77,710	-15.4%	3.7%	-32.8%
DJI	Amerika	22,552	-12.0%	6.4%	-21.0%
SX5P	Eropa	2,726	-12.0%	2.1%	-19.9%
UKX	Inggris	5,816	-19.2%	2.2%	-22.9%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	18.72	1,526.1	1.71	10.05%
TINS	0.036	594.5	0.03	230.00%
*Rp/US\$	16,305			

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	5.60		
Kredit Bank IDR	12.66		
BI 7-Days RR	4.50%	2.98%	0.02
Fed Funds Target	0.25	2.30%	0.23
ECB Main Refinancing		2.0%	(0.01)
Domestic Yen Interest	(0.02)	0.40%	(0.02)

Harga Komoditas				
dlm US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
(in USD)				
Minyak WTI / bbl	22.6	-62.0%	-1.9	-7.72%
CPD / ton	547.8	10.6%	-6.0	-1.09%
Nikel / ton	11,147	-14.2%	-71.0	-0.63%
Timah / ton	14,318	-32.9%	-56.0	-0.39%
Emas/tr. oz	1,631.3	24.6%	14.4	0.89%
Batu Bara / ton	66.5	-28.6%	0.2	0.23%
Tepung Terigu / ton	146.5	-7.0%	8.1	5.84%
Jagung/bushel	3.3	-6.0%	0.0	0.00%
Kedelai	8.6	0.8%	0.0	-0.20%
Tembaga	4,788.8	-24.4%	-57.4	-1.18%

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Agri	828	-43.6%	1.1%	-45.7%
Basic Industry	507	-43.7%	-1.9%	-48.1%
Consumer	1,386	-46.5%	-0.9%	-32.5%
Finance	847	-32.0%	-1.6%	-37.5%
Infrastructure	689	-40.2%	-2.1%	-39.4%
Misc. Industry	637	-49.2%	-4.6%	-47.9%
Mining	1,101	-40.9%	3.6%	-28.9%
Property	308	-32.7%	-2.9%	-38.9%
Trade	550	-32.8%	-0.1%	-28.6%

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Indonesia Market Wrap

Indeks harga saham gabungan mengawali perdagangan di teritori positif dan kembali ditutup menguat signifikan dipicu oleh optimisme investor seiring dengan disetujuinya paket stimulus fiskal senilai US\$ 2 triliun oleh Senat Amerika untuk mengurangi dampak negatif penyebaran pandemi covid-19 terhadap ekonomi. Sementara itu menguatnya nilai tukar rupiah juga turut menjadi sentimen positif di pasar. IHSG ditutup menguat +207 poin (+4.76%) pada level 4,546. Sektor aneka industri dan properti yang masing-masing mencatatkan penguatan +69 poin (+10.04%) dan +25 poin (+7.85%) menjadi penyumbang terbesar bagi kenaikan indeks hari ini. Nilai tukar rupiah terhadap dolar Amerika diperdagangkan menguat +135 poin (+0.83%) ditutup pada level Rp16,170. Investor asing membukukan pembelian bersih (*foreign net buy*) sebesar Rp127.3 miliar di pasar reguler.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
GGRM	44,000	2,200	GMTD	17,800	625
POLL	10,800	1,800	TPIA	5,600	400
SMGR	7,975	1,175	MREI	4,980	370
BBCA	27,550	1,150	ITIC	3,800	280
INTP	13,350	950	ARTO	3,140	230

Source : IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBCA	147	51,643	CTRA	45	934,181
BMRI	91	181,382	KLBF	44	444,948
BBRI	61	165,830	ASII	31	75,320
MNCN	33	355,390	PGAS	26	333,976
BBTN	31	341,513	UNVR	22	31,950

Source : IPOT

Head Office

PT INDO PREMIER SEKURITAS

Pacific Century Place 16th Floor SCBD Lot 10

Jl. Jend. Sudirman Kav. 52-53

Jakarta Selatan 12190 - Indonesia

p +62.21.5088.7200

INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period
HOLD : Expected total return between -10% and 10% within a 12-month period
SELL : Expected total return of -10% or worse within a 12-month period

ANALYSTS CERTIFICATION.

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