

Evening Update

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	4,574.4	3,251.4
Volume transaksi (jt shm)	4,957.8	6,727.9	3,904.1
Net asing (Rp miliar)	65.7	-631.4	36.6
Net asing (jt shm)	-150.6	-6.1	270.5
Kapitalisasi pasar (Rp tn)	5,376.3	4,390.0	4,447.9

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Agri	828	-43.6%	1.1%	-45.7%
Basic Industry	507	-43.7%	-1.9%	-48.1%
Consumer	1,386	-46.5%	-0.9%	-32.5%
Finance	847	-32.0%	-1.6%	-37.5%
Infrastructure	689	-40.2%	2.3%	-39.4%
Misc. Industry	637	-49.2%	-4.6%	-47.9%
Mining	1,101	-40.9%	3.6%	-28.9%
Property	308	-32.7%	-2.9%	-38.9%
Trade	550	-32.8%	-0.1%	-28.6%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	3,938	-38.6%	-1.3%	-37.5%
FSSTI	Singapura	2,505	-21.7%	6.1%	-22.3%
KLCI	Malaysia	1,325	-19.7%	2.6%	-16.6%
SET	Thailand	1,080	-33.8%	4.5%	-31.6%
KOSPI	Korea	1,705	-20.7%	5.9%	-21.4%
SENSEX	India	28,536	-25.4%	7.0%	-30.8%
HSI	Hongkong	23,527	-17.6%	3.8%	-16.5%
NKY	Jepang	19,547	-8.8%	8.0%	-20.1%
AS30	Australia	5,006	-19.4%	5.3%	-24.9%
IDOV	Brasil	74,956	-21.4%	7.5%	-35.2%
DJI	Amerika	21,201	-17.4%	2.4%	-25.7%
SX5P	Eropa	2,668	-13.9%	3.0%	-21.6%
UKX	Inggris	5,688	-21.0%	4.4%	-24.6%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	17.01	1,409.7	0.07	0.41%
TINS	0.011	180.5	0.00	5.26%
*Rp/US\$	16,575			

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	5.60		
Kredit Bank IDR	12.94		
BI 7-Days RR	4.50%	2.98%	0.02
Fed Funds Target	0.25	2.30%	0.23
ECB Main Refinancing	-	1.20%	(0.01)
Domestic Yen Interest	(0.03)	0.40%	(0.03)

Harga Komoditas				
d/m US\$	Penutupan	Ret 1 year (%)	+/- day	Ret 1 day (%)
(in USD)				
Minyak WTI / bbl	24.5	-59.1%	0.5	2.00%
CPO/ ton	542.1	11.4%	6.8	1.27%
Nikel/ ton	11,218	-12.8%	30.0	0.27%
Timah/ ton	14,374	-32.9%	900.0	6.68%
Emas/tr. oz	1,616.9	22.9%	-15.4	-0.94%
Batu Bara/ ton	66.4	-29.1%	-0.1	-0.23%
Tepung Terigu/ ton	146.5	-7.0%	8.1	5.84%
Jagung/bushel	3.3	-6.8%	0.0	0.61%
Kedelai	8.6	0.4%	-0.1	-0.86%
Tembaga	4,846.2	-23.5%	35.1	0.73%

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan konsisten bergerak diteritori positif dan ditutup menguat signifikan. Disetujuinya paket stimulus fiskal oleh Senat Amerika senilai US\$ 2 triliun untuk menetralkan dampak negatif penyebaran pandemi Covid-19 terhadap ekonomi dan menguatnya nilai tukar rupiah serta naiknya beberapa harga komoditas menjadi setimen positif utama yang mendorong penguatan tersebut. IHSG ditutup menguat +401 poin (+10.19%) pada level 4,339. Sektor konsumen dan keuangan yang masing-masing mencatatkan penguatan +180 poin (+13%) dan +110 poin (+12.96%) menjadi penyumbang terbesar bagi kenaikan indeks hari ini. Sementara itu nilai tukar rupiah terhadap dolar Amerika diperdagangkan menguat +195 poin (+1.18%) ditutup pada level Rp16,305. Investor asing membukukan pembelian bersih (*foreign net buy*) sebesar Rp646.54 miliar di pasar reguler.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
GGRM	41,800	5,400	TCID	8,825	650
BBCA	26,400	3,900	ARTO	3,370	210
INTP	12,400	2,050	MAPA	2,420	180
ICBP	9,500	1,200	CLAY	2,340	170
GMID	18,425	1,125	EPMT	1,910	140

Source : IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBCA	401	151,963	CTRA	60	1.3M
BBRI	313	1.1M	TOWR	42	631,656
BMRI	161	375,245	UNTR	42	28,165
TLKM	56	186,271	ASII	40	120,972
UNVR	47	69,688	KLBF	37	395,956

Source : IPOT

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INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period
HOLD : Expected total return between -10% and 10% within a 12-month period
SELL : Expected total return of -10% or worse within a 12-month period

ANALYSTS CERTIFICATION.

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