

Evening Update

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	4,130.8	3,952.1
Volume transaksi (jt shm)	4,957.8	5,962.3	5,650.1
Net asing (Rp miliar)	65.7	-1,046.1	-1,747.2
Net asing (jt shm)	-150.6	-466.3	-165.5
Kapitalisasi pasar (Rp trn)	5,376.3	6,171.7	6,342.5

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Agri	1,20.8	-20.7%	-1.9%	-20.8%
Basic Industry	770	-12.7%	-2.7%	-21.2%
Consumer	1,800	-31.7%	-2.4%	-12.3%
Finance	1,254	1.9%	-3.9%	-7.4%
Infrastructure	966	-19.8%	-2.0%	-15.1%
Misc. Industry	1,051	-17.5%	-1.6%	-14.1%
Mining	1,369	-27.0%	-2.4%	-11.6%
Property	433	-4.6%	-1.3%	-14.0%
Trade	677	-18.0%	-0.8%	-12.1%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	5,536	-14.1%	-2.7%	-12.1%
FSSTI	Singapura	3,112	-3.1%	-0.2%	-3.4%
KLCI	Malaysia	1,506	-11.8%	0.7%	-5.2%
SET	Thailand	1,395	-15.6%	2.1%	-11.7%
KOSPI	Korsel	2,065	-6.4%	-1.1%	-8.4%
SENSEX	India	39,746	10.8%	-0.4%	-3.7%
HSI	Hongkong	26,779	-6.5%	0.3%	-4.0%
NKY	Jepang	21,948	2.6%	-2.1%	-10.2%
AS30	Australia	6,737	7.8%	-0.8%	-4.2%
IBOV	Brasil	102,984	7.7%	-2.6%	-10.9%
DJI	Amerika	25,767	-0.6%	-4.4%	-9.7%
SX5P	Eropa	3,183	5.1%	-3.6%	-6.5%
UKX	Inggris	6,796	-3.9%	-3.5%	-9.9%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	24.50	1,707.7	-0.82	-3.24%
TINS	0.032	444.6	0.00	-13.43%
*Rp/US\$	13,940			

Suku Bunga & Inflasi			
Items	Latest	Interest	Real interest rate
Deposito IDR 3 bln	5.72		
Kredit Bank IDR	12.81		
BI 7-DaysRR	5.00%	2.68%	0.02
Fed Funds Target	1.75	2.50%	1.73
ECB Main Refinancing	-	1.40%	(0.0)
Domestic Yen Interest	(0.01)	0.70%	(0.02)

Harga Komoditas				
dlm US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
<i>(in USD)</i>				
Minyak WTI / bbl	47.1	-17.7%	-1.6	-3.37%
CPO / ton	584.3	15.3%	9.5	1.65%
Karet / kg	1.57	-22.2%	0.0	-1.10%
Nikel / ton	12,307	-5.1%	-171.0	-1.37%
Timah / ton	16,323	-24.7%	-317.0	-1.91%
Emas / oz	1,645.0	25.3%	4.1	0.25%
Batu Bara / ton	67.9	-28.5%	0.2	0.22%
Tepung Terigu / ton	146.5	-7.0%	8.1	5.84%
Jagung / bushel	3.6	5.0%	-0.1	-1.38%
Kedelai	8.8	2.1%	0.1	0.60%
Tembaga	5,598.3	-14.5%	-47.0	-0.83%

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan konsisten bergerak di teritori negatif dipicu oleh melemahnya indeks bursa global dan regional seiring dengan kekhawatiran akan meluasnya penyebaran virus korona di luar China serta tertekannya nilai tukar rupiah terhadap dolar AS. Indeks harga saham gabungan ditutup melemah -82 poin (-1,50%) ditutup pada level 5.452. Sektor aneka industri dan perkebunan yang masing-masing-masing berkurang -61 poin (-5,85%) dan -50 poin (-4,21%) menjadi sektor yang menekan bagi pergerakan indeks hari ini. Sementara itu nilai tukar rupiah terhadap dolar Amerika diperdagangkan melemah -293 poin (-2,09%) ditutup pada level Rp14.318. Investor asing mencatatkan penjualan bersih (*foreign net sell*) sebesar Rp105,45 miliar di pasar reguler.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
MEGA	6.400	1.000	GGRM	51.000	2.175
IBST	9.200	925	STTP	8.000	2.000
JECC	6.575	875	SMMA	13.500	1.000
DNET	3.500	300	UNTR	16.600	975
ITMG	11.300	275	GMTD	17.700	975

Source: IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BMRI	97	140.435	ASII	123	220.372
ICBP	29	28.938	BBNI	93	137.301
MNCN	21	171.853	UNVR	88	130.319
ITMG	17	16.025	BBCA	62	20.587
BRPT	17	179.451	BBRI	29	71.333

Source: IPOT

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INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period
HOLD : Expected total return between -10% and 10% within a 12-month period
SELL : Expected total return of -10% or worse within a 12-month period

ANALYSTS CERTIFICATION.

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