

# Evening Update

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	3,431.8	3,501.3
Volume transaksi (jt shm)	4,957.8	4,358.5	4,437.6
Net asing (Rp miliar)	65.7	105.5	-259.8
Net asing (jt shm)	-150.6	164.0	2,540.2
Kapitalisasi pasar (Rp trn)	5,376.3	6,609.9	6,563.3

Sektora l				
Index	Penutupan	1 year return	1 day return	YTD return
Agri	1,300	-18.8%	0.3%	-14.7%
Basic Industry	885	-1.0%	1.1%	-9.6%
Consumer	1,922	-27.8%	0.7%	-6.4%
Finance	1,346	8.8%	0.8%	-0.7%
Infrastructure	1,018	-15.6%	0.5%	-10.5%
Misc. Industry	1,099	-19.2%	1.9%	-10.2%
Mining	1,432	-24.9%	0.5%	-7.6%
Property	459	0.0%	-0.1%	-9.0%
Trade	705	-14.6%	0.3%	-8.4%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	5,929	-9.0%	0.7%	-5.9%
FSSTI	Singapura	3,214	-2.0%	0.5%	-0.3%
KLI	Malaysia	1,534	-11.1%	-0.2%	-3.4%
SET	Thailand	1,506	-8.5%	-0.5%	-4.7%
KOSPI	Korea	2,210	-0.9%	0.1%	1.0%
SENSEX	India	41,323	15.6%	1.0%	0.2%
HSI	Hongkong	27,656	-3.0%	0.5%	-1.9%
NKY	Jepang	23,401	9.2%	0.9%	0.4%
AS30	Australia	7,237	17.2%	0.4%	6.9%
IBOV	Brazil	116,518	20.7%	1.3%	0.8%
DJI	Amerika	29,348	13.1%	0.4%	2.8%
SX5P	Eropa	3,539	17.2%	0.8%	4.0%
UKX	Inggris	7,457	3.2%	1.0%	-1.1%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	26.58	1,819.9	0.24	0.91%
TINS	0.041	562.6	0.00	5.6%
*Rp/US\$	13,694			

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	5.67		
Kredit Bank IDR	12.96		
BI 7-Days RR	5.00%	2.68%	0.02
Fed Funds Target	1.75	2.50%	1.73
ECB Main Refinancing	-	1.40%	(0.01)
Domestic Yen Interest	(0.02)	0.80%	(0.03)

Harga Komoditas				
Item US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
<i>(in USD)</i>				
Minyak WTI / bbl	53.3	-6.4%	1.2	2.38%
CPO / ton	611.0	12.7%	-22.1	-3.49%
Karet / kg	1.59	-22.2%	0.0	-1.10%
Nikel / ton	12,739	1.3%	10.0	0.08%
Timah / ton	16,518	-22.1%	45.0	0.27%
Emas / oz	1,611.7	20.4%	10.1	0.63%
Batu Bara / ton	68.2	-28.4%	-0.2	-0.29%
Tepung Terigu / ton	146.5	-7.0%	8.1	5.84%
Jagung / bushel	3.7	8.1%	0.0	-0.53%
Kedelai	8.9	3.9%	0.1	0.59%
Tembaga	5,745.8	-9.4%	-0.5	-0.01%

Source: Bloomberg

## Indonesia Market Wrap

Di sepanjang perdagangan hari ini indeks harga saham gabungan konsisten bergerak di zona hijau didorong oleh diturunkannya 7DRRR oleh Bank Indonesia sebesar 25 bps menjadi 4,75%. Selain itu menguatnya indeks bursa global seiring dengan mulai berkurangnya jumlah kasus baru yang terinfeksi dari virus korona juga menambah katalis positif di pasar. IHSG ditutup menguat tipis +13 poin (+0,23%) pada level 5.942. Sektor pertambangan dan konsumsi yang masing-masing mencatatkan kenaikan +23 poin (+1,62%) dan +15 poin (+0,81%) menjadi sektor yang menopang bagi penguatan indeks hari ini. Nilai tukar rupiah terhadap dolar Amerika diperdagangkan melemah tipis -55 poin (-0,40%) pada level Rp13.750. Sementara itu investor asing membukukan penjualan bersih (*foreign net sell*) sebesar Rp283,40 miliar di pasar reguler.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
BRAM	5.100	840	MREI	5.000	900
GGRM	55.575	375	BBCA	32.975	500
INDF	7.300	250	GHON	1.350	330
ICBP	11.225	225	EPMT	1.850	250
UNVR	7.650	175	PDES	725	150

Source: IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBRI	146	321.544	BBCA	363	109.595
MDKA	106	828.088	HMSA	60	308.585
BMRI	71	88.551	BBNI	46	58.872
ASII	23	37.528	PGAS	40	259.938
PTBA	22	92.049	TLKM	21	58.617

Source: IPOT

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#### INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period  
HOLD : Expected total return between -10% and 10% within a 12-month period  
SELL : Expected total return of -10% or worse within a 12-month period

#### ANALYSTS CERTIFICATION.

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