

# Evening Update

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Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,265.5	5,263.4	5,256.6
Volume transaksi (j. shm)	4,578	4,477.3	4,712.6
Netas ing(R p miliar)	65.7	7.5	-11.7
Netas ing(R p shm)	-60.6	276.2	-177.7
Kapitalisasi pasar (Rp trn)	5,376.3	6,838.6	6,834.3

Index	Penutupan	1 year return	1 day return	YTD return
Agri	13.77	7.4%	-0.5%	-2.0%
Basic Industry	9.61	7.1%	1.4%	2.4%
Consumer	2.09	-6.8%	0.7%	-0.5%
Finance	12.95	9.2%	-0.2%	0.1%
Infrastructure	11.20	6.2%	0.0%	5.3%
Misc. Industry	11.64	-8.6%	-1.6%	-5.5%
Mining	14.50	-7.5%	0.2%	-8.4%
Property	4.94	0.1%	-0.2%	0.4%
Trade	7.67	-4.1%	-0.3%	-2.2%

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,134	0.3%	0.1%	-1.0%
FSSTI	Singapura	3,173	0.2%	-0.5%	3.4%
KLCI	Malaysia	15,62	7.8%	-0.5%	-7.6%
SET	Thailand	15,68	6.3%	-0.1%	0.2%
KOSPI	Korea	2,084	-1.4%	-0.4%	1.4%
SENSEX	India	40,675	2.6%	-0.3%	2.8%
HSI	Hongkong	26,391	3.2%	-0.2%	2.1%
NKY	Jepang	23,380	6.1%	-0.6%	5.4%
ASX	Australia	6,516	7.6%	-2.7%	9.5%
IBOV	Brazil	18,956	2.3%	0.0%	24.0%
DJI	Amerika	27,503	9.9%	-1.0%	9.9%
SX5P	Eropa	3,265	0.9%	-0.7%	1.3%
UKX	Inggris	7,159	1.9%	-1.7%	6.4%

Dual Listing (US\$)	Closing US\$	IDR	Daily % chg
TLKM	2,790	1,970.4	0.15
TINS	0.041	59.2	0.00
ANTM	0.033	49.6	0.00
*Rp US\$	1,125		

Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	5.87		
Kredit Bank IDR	13.08		
B17-Day RR	5.00%	300%	0.02
Fed Fund Target	1.75	80%	173
ECB Main Refinancing	-	10%	(0.01)
Domestic Yen Interst Call	(0.03)	020%	(0.03)

Item	Penutupan	Ret 1 year (%)	Ret 1 day (%)
Minyak WTI / bbl	56.1	5.4%	0.1
CP / ton	657.9	7.4%	3.8
Karet / kg	1.64	-2.2%	0.0
Nikel / ton	13.5	0.1%	-37.0
Timah / ton	6,771	-11%	255.0
Emas / tr. oz	14,776	9.3%	5.2
Batu Bara / ton	67.4	-3.2%	-0.2
Tepung Terigu / ton	146.5	7.0%	8.1
Jagung bushel	3.7	4.5%	0.0
Kedelai	8.6	0.9%	0.0
Tembaga	5,789.8	8.3%	-72.3

Sumber: Bloomberg

## Indonesia Market Wrap

Indeks harga saham gabungan mengawali perdagangan di zona merah dan bertahan hingga akhir. Kekhawatiran investor terkait potensi ditundanya kesepakatan dagang antara AS dan China sampai dengan pilpres AS 2020 serta tetap diberlakukannya tarif impor terhadap barang-barang China pada 15 Desember menjadi faktor utama penekan laju indeks. IHSG ditutup melemah tipis -21 poin (-0,34%) pada level 6.112. Sektor konsumsi dan perdagangan yang masing-masing berkurang -26 poin (-1,27%) dan -4 poin (-0,59%) menjadi sektor yang memicu pelemahan indeks hari ini. Sementara itu nilai tukar rupiah terhadap dolar Amerika diperdagangkan menguat tipis +10 poin (+0,07%) pada level Rp14.105. Investor asing mencatatkan penjualan bersih (*foreign net sell*) sebesar Rp197,67 miliar di pasar reguler.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
POLU	2.830	560	UNVR	42.000	675
POLL	10.050	500	UNTR	20.700	450
TKIM	11.050	400	GGRM	52.975	400
PLIN	3.490	390	ICBP	11.100	300
PICO	3.710	240	MREI	4.480	270

Source: IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
TLKM	52	133.162	BBNI	61	82.686
BMRI	43	61.484	BBRI	42	103.960
SMGR	22	19.070	ICBP	26	23.205
EXCL	17	51.178	UNVR	20	4.857
BBCA	12	3.774	UNTR	19	9.273

Source: IPOT

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#### INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period  
HOLD : Expected total return between -10% and 10% within a 12-month period  
SELL : Expected total return of -10% or worse within a 12-month period

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