

# Evening Update

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Items	Avg 2019	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,286.5	5,286.5	5,102.5
Volume transaksi aksi (jt shm)	4,957.8	4,722.6	4,485.1
Netasising (jt shm)	65.7	-17.6	-29.0
Netasising (jt shm)	-50.6	-1,777.4	-280.1
Kapitalisasi pasar (Rp trn)	5,376.3	6,834.3	6,702.5

Sektoral	Penutupan	1 year return	1 day return	YTD return
Agr	13.83	-7.9%	13%	-116%
Basic Industry	9.48	7.4%	2.0%	0.9%
Consumer	2,054	-7.3%	2.3%	-20.1%
Finance	12.98	0.3%	1.9%	0.4%
Infrastructure	1121	8.0%	16%	5.3%
Misc. Industry	1183	-7.7%	18%	-5.2%
Mining	14.47	-7.5%	3.5%	-8.5%
Property	4.95	0.1%	2.3%	0.7%
Trade	7.60	-3.5%	13%	-19%

Indeks Saham	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,130	0.2%	2.0%	-10%
FSST1	Singapura	3,188	-0.1%	-0.2%	3.9%
KLCI	Malaysia	15,71	-7.6%	0.6%	-7.1%
SET	Thailand	15,70	-6.2%	-1.3%	0.4%
KOSPI	Korea	2,092	-19%	0.2%	14%
SENSEX	India	40,802	2.6%	0.0%	0.1%
HSI	Hongkong	26,445	-2.7%	0.4%	2.3%
NKY	Jepang	23,530	4.2%	1.0%	0.3%
ASX200	Australia	6,965	0.9%	0.2%	0.9%
IBOV	Brazil	68,928	21.3%	0.6%	23.9%
DJI	Amerika	27,783	7.6%	-1.0%	0.1%
SXSE	Erropa	3,288	1.2%	-1.7%	0.1%
UKX	Inggis	7,286	3.2%	-0.8%	8.3%

Dual Listing (US\$)	Closing US\$	IDR	Daily % chg
TLTM	2,775	1,957.5	0.08
TINS	0.041	578.1	0.00
ANTM	0.032	453.1	-0.01
Rpr US\$	11.08		-24.68%

Suku Bunga & Inflasi	Items	Latest Interest	Inflation	Real interest rate
	Deposito IDR 3 bln	5.88		
	Kredit Bank IDR	12.98		
	BI 7-Days RR	5.00%	3.00%	0.02
	Fed Funds Target	1.75	180%	173
	ECB Main Refinancing	-	100%	(0.01)
	Domestic Yen Interest Call	(0.03)	0.20%	(0.03)

Harga Komoditas	dim US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
(in USD)	Minyak WTI/bbl	56.0	5.7%	0.8	143%
	CPO/ton	654.3	33.9%	-3.1	-0.47%
	Karet/kg	1.64	-22.2%	0.0	-1.0%
	Nikel/ton	8,652	22.6%	34.0	0.25%
	Timah/ton	6,516	-12.2%	0.0	0.07%
	Emas/lot	14,625	8.6%	-15	-0.0%
	Batu Bara/ton	67.6	-33.5%	-17	-2.52%
	Te pungg Te ngul/ton	146.5	-7.0%	8.1	5.84%
	Jagung/bushel	3.7	9.4%	0.1	3.91%
	Kedelai	8.6	2.4%	-0.1	-1.32%
	Te mbaga	5,862.0	-5.9%	0.8	0.32%

Sumber: Bloomberg

## Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan ditutup di zona hijau. Inflasi bulan November yang cukup rendah yaitu di level 3% vs Nov18 sebesar 3,23% sehingga membuka ruang bagi Bank Indonesia untuk melanjutkan kebijakan moneter longgarnya masih berhasil menjadi sentimen positif di pasar. Disisi lain, melemahnya indeks bursa global dan regional seiring dengan ketidakpastian seputar kesepakatan dagang AS-China serta memanasnya hubungan dagang AS dengan Brazil dan Argentina setelah diberlakukannya tarif impor baja dan aluminium oleh Presiden AS Donald Trump menjadi katalis negatif di pasar. IHSG ditutup menguat tipis +3 poin (+0,06%) pada level 6.133. Sektor industri dasar dan konsumsi yang masing-masing bertambah +12 poin (+1,36%) dan +15 poin (+0,73%) menjadi penopang bagi penguatan indeks hari ini. Sementara itu nilai tukar rupiah terhadap dolar Amerika diperdagangkan menguat tipis +10 poin (+0,07%) pada level Rp14.115. Investor asing mencatatkan penjualan bersih (*foreign net sell*) sebesar Rp75,46 miliar di pasar reguler.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
GGRM	53.375	1.675	PICO	3.470	980
BYAN	14.800	1.000	UNTR	21.150	575
TKIM	10.650	650	ITMG	10.275	350
LPGI	4.200	400	SLIS	4.630	320
INTP	20.500	325	POLI	1.540	290

Source: IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BMRI	59	83.129	BBNI	72	96.226
BBCA	51	16.229	TLKM	40	102.659
INDF	31	38.919	ACES	29	195.007
GGRM	22	4.250	BBRI	16	40.014
CPIN	17	25.447	ERAA	11	82.155

Source: IPOT

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#### INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period  
HOLD : Expected total return between -10% and 10% within a 12-month period  
SELL : Expected total return of -10% or worse within a 12-month period

#### ANALYSTS CERTIFICATION.

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