

Evening Update

Indonesia Market Wrap

Indeks harga saham gabungan pada perdagangan hari ini bergerak bervariasi dan akhirnya ditutup di zona hijau. Menguatnya harga CPO berhasil menjadi sentimen positif di pasar. Sementara itu memanasnya perang dagang antara AS dan China seiring dengan pernyataan Presiden AS Donald Trump yang mengancam akan menaikkan tarif impor pada barang-barang China apabila kesepakatan dagang tidak berhasil dicapai menjadi katalis negatif bagi indeks. IHSG ditutup menguat tipis +3 poin (+0,05%) pada level 6.155. Sektor perkebunan dan infrastruktur yang masing-masing naik +28 poin (+2,05%) dan +8 poin (+0,72%) menjadi penyumbang terbesar bagi penguatan indeks hari ini. Sementara itu nilai tukar rupiah terhadap dolar Amerika diperdagangkan melemah tipis -4 poin (-0,03%) pada level Rp14.094. Investor asing mencatatkan pembelian bersih (*foreign net buy*) sebesar Rp133,35 miliar di pasar reguler.

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	5,919	4,707.9
Volumetransaksi (j. shm)	4,957.8	5,018.0	4,524.4
Netasing (Rp miliar)	65.7	20.49	-42.99
Netasing (j. shm)	-160.6	-2.44	4.95
Kapitalisasi pasar (Rp trn)	5,376.3	6,858.9	6,826.0

Index	Penutupan	1 year return	1 day return	YTD return
Agr	1,379	-4.4%	-0.7%	-11.8%
Basic Industry	966	22.2%	1.2%	9.1%
Consumer	2,068	-11.5%	0.4%	-19.5%
Finance	1,279	16%	1.0%	8.8%
Infrastruktur	1,133	5.3%	0.4%	6.5%
Misc. Industry	1,190	-8.5%	0.2%	-15.4%
Mining	1,486	-8.5%	-1.0%	-16.4%
Property	505	9.1%	-0.6%	12.7%
Taade	782	-3.1%	-0.1%	-0.2%

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,152	2.4%	0.5%	-0.7%
FSSTI	Singapura	3,239	7.0%	-0.6%	5.5%
KLCI	Malaysia	1,605	-6.2%	0.1%	-5.0%
SET	Thailand	1,607	-0.3%	0.0%	2.8%
KOSPI	Korea	2,153	3.4%	-0.3%	5.1%
SENSEX	India	40,470	11.1%	0.5%	12.2%
H S	Hongkong	27,094	4.9%	1.5%	4.8%
NKY	Jepang	23,293	7.9%	-0.5%	16.1%
ASX	Australia	6,914	20.1%	0.6%	19.9%
IBOV	Brazil	105,864	20.4%	-0.4%	20.5%
DJI	Amerika	27,934	11.2%	-0.4%	19.7%
S&P	Eropa	3,333	6.8%	-0.2%	20.8%
UKX	Inggris	7,324	5.4%	0.2%	8.9%

Dual Listing (US\$)	Closing US\$	IDR	Daily % chg
TLKM	2,856	2,010.8	0.05
TINS	0.046	639.6	0.00
ANTM	0.047	655.2	0.00
*Rp/US\$	14,081		

Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	5.93		
Kredit Bank IDR	12.90		
B17-Day RR	5.00%	3.9%	0.02
Fed Funds Target	1.75	1.80%	17.3
ECB Main Refinancing	-	0.70%	(0.0)
Domestic Yen Interest Call	(0.05)	0.20%	(0.06)

Item US\$	Penutupan	Ret 1 year (%)	% -	Ret 1 day (%)
(in USD)				
Minyak WTI/bbl	55.2	3.3%	-1.8	-3.23%
CPO/ton	630.1	32.0%	6.0	0.96%
Karet/kg	164	-22.2%	0.0	-11.0%
Nikel/ton	11,635	31.8%	-9.30	-12.3%
Timah/ton	5,965	-6.7%	-6.90	-0.63%
Emas/lot	14,725	20.5%	1.0	0.07%
Batu Bara/ton	67.4	-34.5%	-0.1	-0.15%
Tapung Terigu/ton	146.5	-7.0%	8.1	5.84%
Jagung/ushel	3.6	7.5%	0.0	0.56%
Kedelai	8.9	9.9%	0.0	0.17%
Tembaqa	5,857.3	-6.9%	4.23	0.73%

Sumber: Bloomberg

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
PICO	4.470	890	ARTO	2.230	620
BYAN	15.675	575	MLBI	16.150	300
AALI	13.000	400	ENVY	880	290
POLU	1.795	295	PLIN	2.930	270
CPIN	7.375	225	SMMA	12.750	250

Source: IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBRI	219	518.915	TLKM	77	191.880
BBCA	105	33.391	ASII	46	70.286
ADRO	12	94.579	BBNI	27	36.036
UNTR	12	5.387	INTP	17	8.841
ICBP	12	10.533	UNVR	15	3.719

Source: IPOT

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INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period
HOLD : Expected total return between -10% and 10% within a 12-month period
SELL : Expected total return of -10% or worse within a 12-month period

ANALYSTS CERTIFICATION.

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