

Evening Update

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan ditutup melemah dipicu oleh kekhawatiran investor seputar kesepakatan dagang antara AS dan China dimana China menolak permintaan AS terkait transfer teknologi, mekanisme penegakan hukum dan pembelian produk pertanian secara spesifik dari AS. Selain itu melemahnya nilai tukar rupiah serta turunnya sejumlah harga komoditas seperti CPO, nikel, timah juga menambah katalis negatif di pasar. IHSG ditutup melemah -43 poin (-0,71%) pada level 6.098. Sektor infrastruktur dan aneka industri yang masing-masing tercatat turun -19 poin (-1,72%) dan -19 poin (-1,61%) menjadi kontributor terbesar bagi pelemahan indeks hari ini. Sementara itu nilai tukar rupiah terhadap dolar Amerika diperdagangkan melemah tipis -9 poin (-0,06%) pada level Rp14.087. Investor asing mencatatkan penjualan bersih (*foreign net sell*) sebesar Rp197,6 miliar di pasar reguler.

| Items | Avg 2019 | Terakhir | H-1 |
|-----------------------------|----------|----------|---------|
| Nilai transaksi (Rp miliar) | 5.296,5 | 5.900 | 5.771,9 |
| Volume transaksi (jt. shm) | 4.957,8 | 5.091,9 | 5.777,0 |
| Netas ing (Rp miliar) | 65,7 | 281,3 | -509,0 |
| Netas ing (jt. shm) | -150,6 | 570,0 | -90,9 |
| Kapitalisasi pasar (Rp trn) | 5.376,3 | 6.848,2 | 6.891,1 |

| Sektor | Index | Penutupan | 1 year return | 1 day return | YTD return |
|----------------|-------|-----------|---------------|--------------|------------|
| Agt | 1402 | | -0,6% | -0,8% | -0,4% |
| Basic Industry | 948 | | 22,6% | -0,2% | 0,9% |
| Consumer | 2.074 | | -9,8% | -0,6% | -9,3% |
| Finance | 1256 | | 13,6% | -0,6% | 6,9% |
| Infrastructure | 1156 | | 11,0% | -0,8% | 8,8% |
| Misc. Industry | 1203 | | -11,8% | 0,1% | -11,7% |
| Mining | 1474 | | -20,7% | -1,9% | -17,1% |
| Property | 509 | | 23,9% | -0,4% | 18,6% |
| Trade | 802 | | 0,3% | -0,6% | 2,4% |

| Index | Negara | Penutupan | 1 year return | 1 day return | YTD return |
|--------|-----------|-----------|---------------|--------------|------------|
| JCI | Indonesia | 6.143 | 4,9% | -0,6% | -0,8% |
| FSSTI | Singapura | 3.239 | 6,4% | -0,9% | 5,6% |
| KLCI | Malaysia | 1597 | -5,4% | -0,8% | -5,5% |
| SET | Thailand | 1615 | -2,2% | -0,7% | 3,3% |
| KOSPI | Korea | 2.122 | 2,6% | -0,9% | 4,2% |
| SENSEX | India | 40.116 | 14,2% | -0,6% | 11,2% |
| HSI | Hongkong | 26.571 | 3,6% | -1,8% | 2,8% |
| NKY | Jepang | 23.320 | 6,7% | -0,9% | 16,3% |
| AS30 | Australia | 6.806 | 16,9% | -0,8% | 16,6% |
| IBOV | Brazil | 106.060 | 23,4% | -0,6% | 20,7% |
| DJI | Amerika | 27.784 | 10,8% | 0,3% | 9,1% |
| S&P | Eropa | 3.348 | 13,7% | -0,1% | 21,3% |
| UKX | Inggris | 7.351 | 4,5% | -0,2% | 9,3% |

| Dual Listing (US\$) | Closing US\$ | IDR | Daily % chg |
|---------------------|--------------|---------|-------------|
| TLKM | 29.22 | 2.056,9 | -0,30 |
| TINS | 0.46 | 650,8 | 0,00 |
| ANTM | 0.46 | 650,8 | 0,00 |
| *Rp US\$ | 14,079 | | |

| Items | Latest Interest | Inflation | Real interest rate |
|----------------------------|-----------------|-----------|--------------------|
| Deposito IDR 3 bln | 5,90 | | |
| Kredit Bank IDR | 9,25 | | |
| B17-Days R.R. | 5,00% | 3,19% | 0,02 |
| Fed Funds Target | 1,75 | 180% | 173 |
| ECB Main Refinancing | - | 0,70% | (0,0) |
| Domestic Yen Interest Call | (0,07) | 0,20% | (0,07) |

| Harga Komoditas | dim US\$ | Penutupan | Ret 1 year (%) | +/- | Ret 1 day (%) |
|---------------------|----------|-----------|----------------|--------|---------------|
| (in USD) | | | | | |
| Minyak WTI / bbl | 57,1 | | 15% | 0,3 | 0,56% |
| CPO / ton | 62,19 | | 28,8% | -4,3 | -0,69% |
| Karet / kg | 1,64 | | -22,2% | 0,0 | -1,10% |
| Nikel / ton | 5,384 | | 36,6% | -282,0 | -1,80% |
| Timah / ton | 5,991 | | -17,1% | -338,0 | -2,07% |
| Emas / t. oz | 1463,6 | | 20,9% | 7,2 | 0,49% |
| Batu Bara / ton | 6,67 | | -36,8% | 0,2 | 0,23% |
| Tepung Terigu / ton | 16,65 | | -7,0% | 8,1 | 5,84% |
| Jagung gubus / ton | 3,6 | | 12,3% | -0,1 | -2,5% |
| Kedelai | 9,0 | | 9,7% | 0,0 | -0,19% |
| Tembaqa | 5,810,5 | | -4,6% | -33,3 | -0,57% |

Sumber: Bloomberg

| Top Gainer | | | Top Loser | | |
|------------|-----------|-----------|-----------|-----------|-----------|
| Ticker | Last (Rp) | Change(+) | Ticker | Last (Rp) | Change(-) |
| BRAM | 11.725 | 1.950 | IBST | 8.300 | 1.500 |
| MREI | 5.550 | 650 | BYAN | 12.100 | 900 |
| ARTO | 2.700 | 540 | UNTR | 22.425 | 800 |
| DSSA | 16.750 | 500 | GMTD | 17.375 | 625 |
| POLA-W | 700 | 498 | MAYA | 7.500 | 600 |

Source: IPOT

| Top Foreign Buy | | | Top Foreign Sell | | |
|-----------------|-----------|--------|------------------|-----------|---------|
| Ticker | NBVal (B) | NBLot | Ticker | NSVal (B) | NSLot |
| ICBP | 63 | 55.890 | TLKM | 80 | 198.492 |
| MIKA | 17 | 66.063 | BBRI | 66 | 168.554 |
| UNTR | 17 | 7.640 | BBCA | 28 | 9.213 |
| EXCL | 15 | 45.478 | ASII | 20 | 31.361 |
| BMRI | 12 | 18.179 | JSMR | 17 | 34.786 |

Source: IPOT

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INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period
HOLD : Expected total return between -10% and 10% within a 12-month period
SELL : Expected total return of -10% or worse within a 12-month period

ANALYSTS CERTIFICATION.

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