

# Evening Update

## Indonesia Market Wrap

Pada perdagangan awal pekan ini indeks harga saham gabungan ditutup menguat didorong oleh optimisme investor terkait munculnya nama-nama yang sesuai dengan ekspektasi pasar pada susunan kabinet terbaru periode kedua pemerintahan Jokowi. Selain itu menguatnya harga CPO seiring dengan naiknya permintaan dari India juga menjadi tambahan katalis positif untuk indeks. IHSG ditutup menguat tipis +7 poin (+0,11%) pada level 6.198. Sektor konsumsi dan perkebunan yang masing-masing bertambah +17 poin (+0,82%) dan +9 poin (+0,73%) menjadi sektor yang menopang bagi penguatan indeks hari ini. Sementara itu nilai tukar rupiah terhadap dolar Amerika diperdagangkan menguat +67 poin (+0,47%) pada level Rp14.080. Investor asing membukukan penjualan bersih (*foreign net sell*) sebesar Rp45,9 miliar di pasar reguler.

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,29.65	12,56.12	119.6.4
Volume transaksi (jt shm)	4,95.78	8,28.3.8	6,6.5.13
Netasring (Rp miliar)	6.5.7	-33.8.6	2.08.7
Netasring (jt shm)	-6.0.6	-5.4.6	-28.2
Kapitalisasi pasar (Rp trn)	5,37.6.3	6,90.3.3	6,89.1.1

Index	Penutupan	1 year return	1 day return	YTD return
Agri	1,326	-5.8%	-1.9%	-15.3%
Basic Industry	910	20.2%	0.9%	6.5%
Consumer	2,101	-5.0%	-2.8%	-18.2%
Finance	1,260	9.6%	1.1%	7.2%
Infrastruktur	1,210	5.6%	0.5%	13.7%
Misc. Industry	1,197	-4.6%	1.2%	-14.2%
Mining	1,589	-6.8%	0.0%	-10.6%
Property	508	24.2%	1.0%	13.5%
Trade	809	2.1%	0.5%	3.2%

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,102	6.1%	0.2%	0.0%
FSSTI	Singapura	3,114	1.7%	-0.4%	15%
KL CI	Malaysia	1,571	4.3%	-0.2%	-7.1%
SET	Thailand	1,631	-2.2%	-0.1%	4.3%
KOSPI	Korea	2,061	-4.4%	-0.8%	1%
SENSEX	India	39,298	11.5%	0.6%	9.0%
HSI	Hongkong	26,720	4.5%	-0.5%	3.4%
NKY	Jepang	22,493	-0.2%	0.2%	12.5%
AS30	Australia	6,758	11.8%	-0.5%	18.0%
IBOV	Brazil	104,729	-24.4%	-0.3%	19.2%
DJI	Amerika	26,770	5.2%	-0.9%	14.8%
SX5P	Eropa	3,219	9.4%	-0.3%	16.5%
UKX	Inggis	7,151	1.4%	-0.4%	6.3%

Dual Listing (US\$)	Closing US\$	IDR	Daily % chg
TLKM	2,954	2,09.0.7	0.26 0.89%
TINS	0.055	774.1	0.00 4.28%
ANTM	0.044	66.1	0.00 -3.70%
Rp/US\$	14.15		

Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	6.08		
Kredit Bank IDR	13.24		
BI 7-Days RR	5.25%	3.39%	0.02
Fed Funds Target	2.00	17.0%	19.8
ECB Main Refinancing	-	0.80%	(0.03)
Domestic Yen Interest Call	(0.03)	0.20%	(0.03)

Item US\$	Penutupan	Ret 1 year (%)	% Ret 1 day (%)
(in USD)			
Minyak WTI/bbl	53.8	-22.2%	-0.1 -0.28%
CPO/ton	546.6	2.1%	6.7 1.24%
Karet/kg	164	-22.2%	0.0 -1.0%
Nikel/ton	6,303	32.8%	-67.0 -0.4%
Timah/ton	5,919	-11.1%	-92.0 -1.2%
Emas/trozi	14,89.9	21.4%	-2.1 -0.1%
Batu Bara/ton	67.5	-38.5%	0.0 -0.07%
Tepegung/ton	146.5	-7.0%	8.1 5.84%
Jagung/bushel	4.0	25.3%	0.0 -0.74%
Kedelai	9.1	2.5%	0.0 0.28%
Terbaga	57.84.8	-6.1%	7.2.3 1.26%

Sumber: Bloomberg

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
BPII	9.500	1.500	RDTX	6.100	800
GGRM	53.125	1.075	DSSA	17.600	775
ITMG	12.750	500	CLAY	5.025	500
SLII	1.530	305	MINA	1.410	180
UNVR	43.425	300	MCAS	3.300	170

Source: IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBCA	218	70.288	BMRI	73	108.437
ASII	19	29.240	BBNI	38	52.341
ADRO	15	114.993	BBRI	35	85.545
HMSP	12	56.174	TLKM	34	80.833
SCMA	11	88.967	JPFA	27	168.130

Source: IPOT

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#### INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period  
HOLD : Expected total return between -10% and 10% within a 12-month period  
SELL : Expected total return of -10% or worse within a 12-month period

#### ANALYSTS CERTIFICATION.

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