INDOPREMIER

IPOTSTOCK

Evening Update

18 October 2019

Items	Avg 2015	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	11,916.4	11446.3
Volume transaksi (jt shm)	4,957.8	6,651.3	7,050.5
Net asing (Rp miliar)	65.7	208.7	-195.3
Net asing (jt shm)	-150.6	-26.2	-296.7
Kapitalisasi pasar (Rp tn)	5,376.3	6,891.1	6,878.4

Sektoral

Index	Penutupan	1 year return	1 day return	YTD return
Agri	1352	-14.3%	1.0%	-13.6%
Basic Industry	902	19.8%	1.2%	5.5%
Consumer	2,162	-13.2%	-0.7%	-5.9%
Finance	1247	17.7%	0.1%	6.0%
Infrastructure	1205	15.0%	-0.3%	13.2%
Misc. Industry	1182	-2.6%	3.4%	-5.2%
Mining	1589	-17.1%	-0.5%	-10.6%
Property	503	23.3%	-0.2%	12.4%
Trade	805	1.1%	0.5%	2.8%

Indeks Saham

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,181	5.7%	0.2%	-0.2%
FSSTI	Singapura	3,126	1.8%	-0.3%	1.9%
KLCI	Malaysia	1575	-9.4%	0.0%	-6.9%
SET	Thailand	1633	-3.0%	-0.1%	4.4%
KOSPI	Korsel	2078	-3.3%	-0.2%	2.1%
SENSEX	India	39052	12.3%	1.2%	8.3%
HSI	Hongkong	26848	5.5%	0.7%	3.9%
NKY	Jepang	22452	-0.9%	-0.1%	12.8%
AS30	Australia	6792	12.3%	-0.8%	18.4%
IBOV	Brasil	105,016	25.2%	-0.4%	19.5%
DJI	Ametika	27026	6.5%	0.1%	15.9%
SX5P	Eropa	3226	10.3%	-0.2%	16.9%
UKX	Inggris	7,182	2.2%	0.2%	6.8%

Dual Listing (US$)

	Closing US$	IDR	Daily +/-	Daily % chg
TLKM	29.28	2,074.8	-0.10	-0.34%
TINS	0.052	741.1	0.00	0.00%
ANTM	0.046	646.5	0.00	-1.20%
Rp/US$		14,172		

Suku Bunga & Inflasi

Items	Latest Interest	Latest Inflation	Real interest rate
Deposit o IDR 3 bln	6.04		
Kredit Bank IDR	13.16		
BI 7-Days RR	5.25%	3.39%	0.02
Fed Funds Target	2.00	1.70%	1.98
ECB Main Refinancing	-	0.80%	(0.01)
Domestic Yen Interest Call	(0.05)	0.20%	(0.05)

Harga Komoditas

dlm US$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
(in USD)				
Minyak WTI/ bbl	53.9	-21.4%	0.6	1.07%
CPO/ ton	540.1	-0.1%	1.7	0.31%
Karet/ kg	1.64	-22.2%	0.0	-1.10%
Nikel/ ton	15,370	33.1%	-165.0	-1.00%
Timah/ ton	17,109	-10.4%	268.0	1.59%
Emas/ tr.oz	1,499	21.7%	1.7	0.12%
Batu Bara/ ton	67.6	-38.1%	0.3	0.37%
Tepung Terigu/ ton	146.5	-7.0%	8.1	5.84%
Jagung/ bushel	4.0	24.8%	0.0	0.50%
Kedelai	9.1	9.3%	0.0	0.39%
Tembaga	5,712.5	-8.1%	12.8	0.22%

Sumber : Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan ditutup di zona hijau didorong oleh menguatnya indeks bursa global seiring dengan solidnya kinerja keuangan beberapa emiten serta tercapainya kesepakatan Brexit antara Uni Eropa dengan Inggris. Selain itu menguatnya nilai tukar rupiah dan naiknya harga timah juga menambah katalis positif di pasar. IHSG ditutup menguat tipis +10 poin (+0,18%) pada level 6.191. Sektor aneka industri dan keuangan yang masing-masing bertambah +14 poin (+1,23%) dan +13 poin (+1,11%) menjadi sektor yang menyumbang kenaikan indeks hari ini. Sementara itu nilai tukar rupiah terhadap dolar Amerika diperdagangkan menguat tipis +7 poin (+0,05%) pada level Rp14.147. Investor asing membukukan penjualan bersih (*foreign net sell*) sebesar Rp281,6 miliar di pasar reguler.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
UNTR	20.850	475	GGRM	52.050	2.050
POLL	7.500	450	UNVR	43.125	1.625
CPIN	6.200	400	MKPI	13.500	650
BBCA	30.800	225	AALI	10.150	425
MIKA	2.850	190	MREI	3.820	310

Source : IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBRI	93	227.389	BMRI	152	223.859
BBCA	72	23.542	ERAA	64	346.020
PTBA	37	163.102	ASII	52	78.336
MIKA	15	54.066	UNVR	48	11.027
PGAS	12	55.858	JPFA	38	228.563

Source : IPOT

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INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period
HOLD : Expected total return between -10% and 10% within a 12-month period
SELL : Expected total return of -10% or worse within a 12-month period

ANALYSTS CERTIFICATION.

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