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Evening Update

17 September 2019

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	10,088.3	10,671.2
Volume transaksi (jt shm)	4,957.8	7,845.3	5,552.8
Net asing (Rp miliar)	65.7	-558.9	-135.1
Net asing (jt shm)	-150.6	85.9	-156.2
Kapitalisasi pasar (Rp trn)	5,376.3	6,934.0	7,062.6

Sektoral

Index	Penutupan	1 year return	1 day return	YTD return
Agri	1361	-15.2%	-0.3%	-13.0%
Basic Industry	895	14.7%	-0.5%	4.7%
Consumer	2,223	-9.0%	-6.1%	-13.5%
Finance	1248	18.7%	-1.6%	6.2%
Infrastucture	1197	18.6%	0.0%	12.4%
Misc. Industry	1189	-0.4%	-0.8%	-14.8%
Mining	1679	-11.3%	0.5%	-5.5%
Property	496	16.4%	-0.5%	10.8%
Trade	806	-1.3%	-0.7%	2.8%

Indeks Saham

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,219	6.8%	-1.8%	0.4%
FSSTI	Singapura	3,204	2.0%	-0.2%	4.4%
KLCI	Malaysia	1601	-11.2%	0.0%	-5.3%
SET	Thailand	1663	-3.2%	0.1%	6.3%
KOSPI	Korsel	2,062	-10.5%	0.6%	1.0%
SENSEX	India	37,123	-1.2%	-0.7%	2.9%
HSI	Hongkong	27,125	0.7%	-0.8%	4.9%
NKY	Jepang	21988	-4.8%	1.1%	9.8%
AS30	Australia	6,782	7.8%	0.1%	13.4%
IBOV	Brasil	103,680	35.0%	0.2%	18.0%
DJI	Amerika	27,077	3.9%	-0.5%	16.1%
SX5P	Eropa	3,190	6.0%	-0.6%	15.6%
UKX	Inggris	7,321	0.3%	-0.6%	8.8%

Dual Listing (US$)

	Closing US$	IDR	Daily +/-	Daily % chg
TLKM	30.04	2,097.5	0.26	0.87%
TINS	0.69	968.6	0.00	-6.67%
ANTM	0.64	891.7	0.01	15.31%
*Rp/US$		13,965		

Suku Bunga & Inflasi

Items	Latest Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	6.15		
Kredit Bank IDR	13.10		
BI 7-Days RR	5.50%	3.49%	0.02
Fed Funds Target	2.25	1.70%	2.23
ECB Main Refinancing	-	1.00%	(0.01)
Domestic Yen Interest Call	(0.04)	0.50%	(0.05)

Harga Komoditas

dlm US$ (in USD)	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI / bbl	62.9	-8.7%	8.1	14.68%
CPO/ton	532.2	-1.0%	0.0	0.00%
Karet/ kg	1.62	-22.2%	0.0	-1.10%
Nikel/ton	17,461	38.9%	-348.0	-1.95%
Timah/ton	17,158	-9.9%	688.0	4.18%
Emas/tr. oz	1498.4	24.7%	9.7	0.65%
Batu Bara/ton	66.2	-42.7%	0.5	0.68%
Tepung Terigu/ ton	146.5	-7.0%	8.1	5.84%
Jagung/bushel	3.8	25.9%	0.0	0.80%
Kedelai	8.8	11.2%	0.0	0.11%
Tembaga	5,844.0	-1.8%	-105.3	-1.77%

Sumber : Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan berakhir ditutup menguat. Naiknya harga CPO di bursa derivatif malaysia akibat depresiasi mata uang ringgit serta turunnya data persediaan CPO di bulan Agustus berhasil menjadi sentimen positif di pasar. Sementara itu kekhawatiran investor akan melambatnya pertumbuhan ekonomi global serta melemahnya nilai tukar rupiah sempat menjadi katalis negatif bagi indeks. IHSG ditutup menguat +17 poin (+0,28%) pada level 6.236. Sektor perkebunan dan infrastruktur yang masing-masing mencatatkan kenaikan +40 poin (+2,95%) dan +17 poin (+1,50%) menjadi penopang bagi penguatan indeks hari ini. Sementara itu nilai tukar rupiah terhadap dolar Amerika diperdagangkan melemah -58 poin (-0,41%) di level Rp14.100. Investor asing membukukan penjualan bersih (foreign net sell) sebesar Rp635 miliar di pasar reguler.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
AALI	11.350	650	MEGA	5.850	300
TKIM	10.900	525	INTP	20.850	300
TCPI	7.825	475	ASII	6.475	225
MINA	2.570	270	UNTR	22.850	225
INKP	7.175	250	FISH	3.250	200

Source : IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
UNVR	19	4.245	BBCA	145	48.542
PGAS	19	92.391	ASII	103	158.513
KLBF	14	85.231	GGRM	94	17.194
EXCL	11	32.571	BBRI	86	208.797
MNCN	7	62.294	BBNI	37	48.741

Source : IPOT

Refer to Important disclosures on the last of this report

INDOPREMIER

Emiten	Ticker	Recommendation	Current price	Target Price	Upside (+)/Downside (-)
Automotive :					
Astra International	ASII	BUY	6,475	9,800	51.35%
Astra Otoparts	AUTO	BUY	1,315	2,500	90.11%
Mitra Pinasthika Mustika	MPMX	BUY	720	1,300	80.56%
Selamat Sempurna	SMSM	BUY	1,430	1,500	4.90%
Banks :					
Bank Mandiri	BMRI	BUY	6,975	8,600	23.30%
Bank Rakyat Indonesia	BBRI	HOLD	4,250	4,000	-5.88%
Bank Central Asia	BBCA	HOLD	30,150	20,500	-32.01%
Bank Negara Indonesia	BBNI	HOLD	7,750	9,575	23.55%
Bank Danamon	BDMN	HOLD	4,670	6,000	28.48%
Bank Tabungan Negara	BBTN	BUY	2,210	2,900	31.22%
Cement :					
Indocement Tunggal Prakarsa	INTP	HOLD	20,850	17,400	-16.55%
Semen Baturaja	SMBR	SELL	720	400	-44.44%
Semen Indonesia	SMGR	BUY	12,725	14,000	10.02%
Construction :					
Adhi Karya	ADHI	HOLD	1,350	1,750	29.63%
Pembangunan Perumahan	PTPP	BUY	1,810	2,600	43.65%
Waskita Karya	WSKT	HOLD	1,725	2,200	27.54%
Wijaya Karya	WIKA	BUY	2,020	2,300	13.86%
Wijaya Karya Beton	WTON	BUY	480	500	4.17%
Waskita Beton Precast	WSBP	BUY	334	440	31.74%
Consumer :					
Indofood CBP	ICBP	BUY	11,950	11,500	-3.77%
Indofood Sukses Makmur	INDF	BUY	7,775	8,200	5.47%
Unilever Indonesia	UNVR	HOLD	46,950	46,700	-0.53%
Nippon Indosari Corpindo	ROTI	HOLD	1,275	1,010	-20.78%
H.M. Sampoerna	HMSP	BUY	2,330	4,200	80.26%
Mayora Indah	MYOR	SELL	2,400	2,700	12.50%
Gudang Garam	GGRM	BUY	54,625	92,000	68.42%
Healtcare :					
Kalbe Farma	KLBF	HOLD	1,680	1,350	-19.64%
Siloam International Hospitals	SILO	HOLD	6,875	10,800	57.09%
Mitra Keluarga Karyasehat	MIKA	HOLD	2,380	2,400	0.84%
Prodia Widyahusada	PRDA	BUY	4,400	2,940	-33.18%
Industri Jamu Farmasi Sido Muncul	SIDO	BUY	1,155	970	-16.02%
Infrastructure :					
Jasa Marga	JSMR	BUY	5,575	6,150	10.31%
Perusahaan Gas Negara	PGAS	BUY	2,180	2,500	14.68%
Cikarang Listrindo	POWR	BUY	1,010	1,580	56.44%
Plantation :					
Astra Agro Lestari	AALI	BUY	11,350	16,000	40.97%
PP London Sumatera	LSIP	BUY	1,290	1,425	10.47%
Salim Invomas	SIMP	HOLD	354	525	48.31%
Bisi International	BISI	BUY	1,375	1,600	16.36%
Property :					
Agung Podomoroland	APLN	BUY	240	420	75.00%
Alam Sutera realty	ASRI	BUY	310	420	35.48%
Bumi Serpong Damai	BSDE	BUY	1,385	1,600	15.52%
Ciputra Development	CTRA	BUY	1,105	1,400	26.70%
Lippo Karawaci	LPKR	BUY	258	1,420	450.39%
Summarecon Agung	SMRA	HOLD	1,220	900	-26.23%
Pakuwon Jati	PWON	BUY	680	740	8.82%
Telecommunication :					
Indosat	ISAT	HOLD	3,280	2,800	-14.63%
Telkom Indonesia	TLKM	HOLD	4,270	4,200	-1.64%
XL Axiata	EXCL	BUY	3,440	2,500	-27.33%
Telecommunication Tower :					
Sarana Menara Nusantara	TOWR	HOLD	655	4,550	594.66%
Tower Bersama	TBIG	HOLD	5,900	6,400	8.47%
Mining :					
Adaro Energy	ADRO	BUY	1,435	1,800	25.44%
Tambang Batubara Bukit Asam	PTBA	BUY	2,570	5,100	98.44%
Indo Tambangraya Megah	ITMG	BUY	13,300	27,500	106.77%
United Tractors	UNTR	BUY	22,850	41,000	79.43%
Vale Indonesia	INCO	BUY	3,590	4,300	19.78%
Medco Energi Internasional	MEDC	BUY	785	1,250	59.24%
Retail :					
Ace Hardware Indonesia	ACES	BUY	1,725	2,000	15.94%
Matahari Department Store	LPPF	BUY	3,010	9,500	215.61%
Ramayana Lestari Sentosa	RALS	BUY	1,250	1,550	24.00%
Industrial Estate :					
Surya Semesta Internusa	SSIA	BUY	755	630	-16.56%
Pura Delta Lestari	DMAS	BUY	298	270	-9.40%
Bekasi Fadjar	BEST	BUY	292	200	-31.51%
Multi Pinasthika	MMLP	BUY	340	655	92.65%
Jaya Real Property	JRPT	BUY	640	1,350	110.94%

source : Fundamental IPOT

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INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period

HOLD : Expected total return between -10% and 10% within a 12-month period

SELL : Expected total return of -10% or worse within a 12-month period

ANALYSTS CERTIFICATION.

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