

# Evening Update

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	0,67.12	1,198.7
Volume transaksi (g tsh m)	4,957.8	5,552.8	7,37.9
Net asing (Rp miliar)	65.7	-8.5.1	-4.94.1
Net asing (tsh m)	-150.6	-156.2	-250.0
Kapitalisasi pasar (Rp trn)	5,376.3	7,062.6	7,070.8

Sektoral	Penutupan	1 year return	1 day return	YTD return
Agr i	1366	-6.0%	1.0%	-2.7%
Basic Industri y	899	2.4%	-0.7%	5.2%
Consumer	2366	-6.0%	-0.1%	-7.9%
Finan ce	1269	8.7%	0.3%	7.9%
In frastucture	1,197	6.7%	0.2%	2.5%
Misc. In du stry	1,98	-2.6%	0.0%	-1.1%
Minin g	1670	-2.9%	-2.1%	-6.0%
Prop erty	489	1.8%	-0.2%	11.4%
Trade	82	-1.6%	-0.3%	3.8%

Indeks Saham	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6335	6.8%	-0.1%	2.3%
FSEI	Sin gap ura	3,211	16%	0.5%	4.7%
KLCI	Malaysia	1,601	-12%	0.0%	-5.3%
SET	Th ailan d	1662	-3.5%	0.1%	6.3%
KOSPI	Kor sel	2,049	-0.2%	0.8%	0.5%
SENSEX	In di a	37,385	-19%	0.8%	3.7%
HSI	Hon gko ng	27,353	0.2%	1.0%	5.8%
NKY	Japan g	21,760	-5.8%	0.7%	9.9%
AS30	Au stralia	6,777	8.0%	0.2%	8.8%
IBOV	Brasil	103,501	37.2%	-0.8%	17.8%
DJI	Amerika	27,220	4.1%	0.1%	6.7%
SX5P	Eropa	3,203	6.7%	0.0%	6.3%
UKX	Inggis	7,367	0.9%	0.3%	9.5%

Dual Listing (US\$)	Closing US\$	IDR	Daily % chg
TLKM	29.78	2,083.7	-0.44
TINS	0.075	1,054.1	0.00
ANTM	0.055	775.1	-0.01
*Rp/US\$	8,994		-20.76%

Suku Bunga & Inflasi	Items	La test	Real in te rest rate
		In te rest	In flation
	Dep osito IDR 3 b in	6.2	
	Kred it Ban k IDR	13.2	
	BI-7-Da ys RR	5.50%	3.49%
	Fed Fun ds Tar get	2.25	170%
	ECB Main Refin anc ing	-	100%
	Domestic Yen Inter est Call	(0.04)	0.50%

Harga Komoditas	d in US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
	(# n US\$)				
	Minyak WTI/bbl	54.9	-20.5%	-0.2	-0.44%
	CPO/ton	52.8	-10%	0.0	0.00%
	Karet/kg	163	-22.2%	0.0	-1.10%
	Nikel/ton	7,809	42.2%	-344.0	-1.90%
	Timah/ton	6,470	-8.5%	-669.0	-3.90%
	Emas/oz	1,488.7	24.7%	-10.6	-0.71%
	Batu Bara/ton	65.7	-43.0%	0.2	0.31%
	Tep ung Teng u/ton	16.5	-7.0%	8.1	5.84%
	Jag un gbu sh el	3.7	25.1%	0.1	1.91%
	Ked elai	8.7	0.7%	0.0	0.34%
	Tem bag a	5,949.3	-11%	146.0	2.52%

Sumber : Bloomberg

## Indonesia Market Wrap

Pada perdagangan awal pekan ini indeks harga saham gabungan konsisten bergerak di zona merah dipicu oleh melemahnya saham GGRM dan HMSP seiring dengan kenaikan cukai rokok sebesar 23% yang mulai diterapkan pada awal Januari 2020 serta mengecewakannya data neraca dagang pada bulan Agustus dimana terjadi penurunan ekspor sebesar -9,99% yoy dan impor terkonsentrasi sebesar 15,60% yoy atau lebih dalam dari konsensus yang memperkirakan masing-masing sebesar -12,9% dan -6%. IHSG membukukan penurunan -115 poin (-1,82%) pada level 6.219. Sektor konsumsi dan keuangan yang masing-masing tercatat turun -143 poin (-6,06%) dan -20 poin (-1,62%) menjadi penekan pergerakan indeks hari ini. Sementara itu nilai tukar rupiah terhadap dolar Amerika diperdagangkan melemah -75 poin (-0,54%) di level Rp14.042. Investor asing mencatatkan penjualan bersih (foreign net sell) sebesar Rp558,2 miliar di pasar reguler.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
TCID	12.000	650	GGRM	54.600	14.200
INTP	21.150	450	BRAM	6.225	1.175
POLL	5.025	395	TPIA	8.300	600
DSSA	19.800	375	TCPI	7.350	550
UNVR	46.950	350	HMSP	2.290	510

Source : IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
TLKM	177	420.465	GGRM	346	65.596
BRPT	54	514.334	BBRI	195	467.816
ADRO	40	283.893	HMSP	191	840.172
UNVR	40	8.675	BBCA	161	53.730
ASII	32	49.115	BMRI	58	84.286

Source : IPOT

# INDOPREMIER

Emiten	Ticker	Recommendation	Current price	Target Price	Upside (+)/Downside (-)
<b>Automotive :</b>					
Astra International	ASII	BUY	6.700	9.800	46.27%
Astra Otoparts	AUTO	BUY	1.305	2.500	91.57%
Mitra Pinasthika Mustika	MPMX	BUY	735	1.300	76.87%
Selamat Sempurna	SMSM	BUY	1.410	1.500	6.38%
<b>Banks :</b>					
Bank Mandiri	BMFI	BUY	7.000	9.400	34.29%
Bank Rakyat Indonesia	BBRI	HOLD	4.190	4.500	7.40%
Bank Central Asia	BBCA	HOLD	30.025	29.500	-1.75%
Bank Negara Indonesia	BBNI	BUY	7.675	10.700	39.41%
Bank Danamon	BDMN	SELL	4.710	9.590	103.61%
Bank Tabungan Negara	BBTN	HOLD	2.150	2.600	20.93%
<b>Cement :</b>					
Indocement Tunggul Prakarsa	INTP	HOLD	21.150	20.500	-3.07%
Semen Baturaja	SMBR	SELL	705	470	-33.33%
Semen Indonesia	SMGR	BUY	12.900	15.800	22.48%
<b>Construction :</b>					
Adhi Karya	ADHI	HOLD	1.350	1.750	29.63%
Pembangunan Perumahan	PTPP	BUY	1.820	2.500	37.36%
Waskita Karya	WSKT	HOLD	1.740	2.000	14.94%
Wijaya Karya	WJKA	BUY	2.020	2.700	33.66%
Wijaya Karya Beton	WTON	BUY	480	600	25.00%
Waskita Beton Precast	WSBP	BUY	334	480	43.71%
<b>Consumer :</b>					
Indofood CBP	ICBP	BUY	11.825	11.500	-2.75%
Indofood Sukses Makmur	INDF	BUY	7.750	8.200	5.81%
Unilever Indonesia	UNWR	HOLD	46.950	46.700	-0.53%
Nippon Indosari Corpindo	ROTI	HOLD	1.290	1.200	-6.98%
H.M. Sampoerna	HMSP	BUY	2.290	4.000	74.67%
Mayora Indah	MYOR	BUY	2.400	2.930	22.08%
Gudang Garam	GGRM	BUY	54.600	92.000	68.50%
<b>Healthcare :</b>					
Kalbe Farma	KLBF	HOLD	1.680	1.350	-19.64%
Prodia Widjahasada	PRDA	BUY	4.400	2.940	-33.18%
Industri Jamu Farmasi Sido Muncul	SIDO	BUY	1.155	1.100	-4.76%
<b>Infrastructure :</b>					
Jasa Marga	JSMR	BUY	5.575	6.625	18.83%
Perusahaan Gas Negara	PGAS	BUY	2.050	2.500	21.95%
Cikarang Litrindo	POWR	BUY	1.010	1.580	56.44%
<b>Plantation :</b>					
Astra Agro Lestari	AALI	BUY	10.700	11.200	4.67%
PP London Sumatera	LSIP	HOLD	1.210	1.100	-9.09%
Salim Ivomas	SIMP	HOLD	342	330	-3.51%
Bisi International	BISI	BUY	1.365	1.750	28.21%
<b>Property :</b>					
Bumi Serpong Damai	BSDE	HOLD	1.370	1.550	13.14%
Ciputra Development	CTRA	BUY	1.070	1.400	30.84%
Summarecon Agung	SMRA	HOLD	1.195	1.400	17.15%
Pakuwon Jati	PWON	BUY	670	800	19.40%
<b>Telecommunication :</b>					
Indosat	ISAT	HOLD	3.170	2.200	-30.60%
Telkom Indonesia	TLKM	HOLD	4.220	4.400	4.27%
XL Axiata	EXCL	BUY	3.380	3.300	-2.37%
<b>Mining :</b>					
Adaro Energy	ADRO	BUY	1.430	2.000	39.86%
Tambang Batubara Bukit Asam	PTBA	BUY	2.580	4.600	78.29%
Indo Tambangraya Megah	ITMG	BUY	13.300	22.000	65.41%
United Tractors	UNTR	BUY	23.075	35.000	51.68%
Vale Indonesia	INCO	HOLD	3.570	3.100	-13.17%
Medco Energi Internasional	MEDC	BUY	780	1.250	60.26%
<b>Retail :</b>					
Ace Hardware Indonesia	ACES	BUY	1.730	2.000	15.61%
Matahari Department Store	LPPF	HOLD	3.010	5.800	92.69%
Ramayana Lestari Sentosa	RALS	BUY	1.215	2.100	72.84%
<b>Industrial Estate :</b>					
Surya Semesta Internusa	SSIA	BUY	750	750	0.00%
Pura Delta Lestari	DMAS	BUY	296	340	14.86%
Bekasi Fadjar	BEST	HOLD	294	320	8.84%
Jaya Real Property	JRPT	BUY	660	1.350	104.55%

source : Fundamental IPO

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#### INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period  
HOLD : Expected total return between -10% and 10% within a 12-month period  
SELL : Expected total return of -10% or worse within a 12-month period

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