

Evening Update

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan ditutup melemah dipicu oleh aksi *profit taking* investor terhadap saham-saham yang sudah mengalami kenaikan yang cukup tinggi serta tertekannya beberapa harga komoditas seperti minyak mentah dan CPO. IHSG ditutup melemah -39 poin (-0,62%) pada level 6.342. Sektor aneka industri dan infrastruktur yang masing-masing berkurang -24 poin (-2,03%) dan -16 poin (-1,37%) menjadi penekan pergerakan indeks hari ini. Sementara itu nilai tukar rupiah terhadap dolar Amerika diperdagangkan menguat +66 poin (+0,47%) di level Rp13.994. Investor asing membukukan penjualan bersih (*foreign net sell*) sebesar Rp491,6 miliar di pasar reguler.

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	6,665.4	11318.6
Volume transaksi (jt shm)	4,957.8	7,690.5	6,610.0
Netasing (Rp miliar)	65.7	23.7.9	-85.7
Netasing (jt shm)	-60.6	2.4.4	-6.3
Kapitalisasi pasar (Rp trn)	5,376.3	7,115.2	7,064.7

Index	Penutupan	1 year return	1 day return	YTD return
Agri	1,359	-6.8%	0.4%	-13.1%
Basic Industri	911	17.4%	0.3%	7.0%
Consumer	2,378	-2.8%	-0.1%	-7.9%
Finance	1,269	22.2%	10%	7.9%
Infrastructure	1,211	22.1%	0.1%	8.8%
Misc. Industri	1,223	10%	3.1%	-2.3%
Mining	1,725	-8.7%	12%	-2.9%
Property	499	17.1%	16%	119%
Trade	89	0.3%	0.5%	4.8%

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,382	10.1%	0.7%	3.0%
FSEI	Singapura	3,205	2.6%	15%	4.4%
KLCI	Malaysia	1,602	-10.2%	0.4%	-5.2%
SET	Thailand	1,674	-0.3%	0.5%	7.0%
KOSPI	Korea	2,032	-110%	0.6%	0.4%
SENSEX	India	37,271	-12%	0.3%	3.3%
HSI	Hongkong	27,159	3.1%	18%	5.1%
NKY	Jepang	21,598	-4.5%	10%	8.7%
AS30	Australia	6,752	7.5%	0.4%	8.9%
IBOV	Brasil	103,446	37.7%	0.4%	17.7%
DJI	Amerika	27,157	4.4%	0.8%	6.3%
SX5P	Eropa	3,204	6.8%	0.7%	16.1%
UKX	Inggris	7,338	0.3%	10%	9.1%

TLKM	Closing		IDR	Daily % chg
	US\$	+		
TLKM	30.30	2,290.0	-0.10	-0.33%
TINS	0.074	1036.6	0.00	-0.89%
ANTM	0.069	974.8	0.01	18.64%
*Rp/US\$	14,053			

Items	Latest		Real interest rate
	Interest	Inflation	
Deposito IDR 3 bln	6.09		
Kredit Bank IDR	13.00		
BI 7-Day RR	5.50%	3.49%	0.02
Fed Funds Target	2.25	180%	2.23
ECB Main Refinancing		100%	(0.01)
Domestic Yen Interest Call	(0.06)	0.50%	(0.06)

dim US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
(in US\$)				
Minyak WTI/bbl	55.8	-20.8%	-1.7	-2.87%
CPO/ton	528.6	-2.6%	-3.8	-0.72%
Karet/kg	162	-22.2%	0.0	-1.10%
Nikel/ton	17,952	47.8%	-17.6.0	-0.97%
Timah/ton	17,791	-6.6%	361.0	2.07%
Emas/oz	1,497.3	24.1%	11.5	0.77%
Batu bara/ton	65.4	-43.5%	-0.4	-0.68%
Tepung Terigu/ton	146.5	-7.0%	8.1	5.84%
Jagung gbu shel	3.3	2.5%	0.0	-0.30%
Kedelai	8.4	6.8%	-0.1	-0.85%
Tembaga	5,738.8	-18%	-5.7.8	-100%

Sumber : Bloomberg

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
FIRE	3.080	370	GGRM	68.275	800
POLL	4.470	330	UNVR	46.075	550
SMGR	12.475	300	ITMG	14.075	550
LIFE	12.500	250	UNTR	23.050	450
POLI	1.155	230	BBCA	30.100	400

Source : IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBRI	59	138.831	GGRM	99	13.720
HMSP	46	1.65.035	BMRI	90	125.362
UNVR	28	6.152	BBNI	72	91.038
TINS	22	181.150	TLKM	49	116.760
EXCL	18	55.055	UNTR	38	16.646

Source : IPOT

INDOPREMIER

Emiten	Ticker	Recommendation	Current price	Target Price	Upside (+)/Downside (-)
Automotive :					
Astra International	ASII	BUY	6,750	9,800	45.19%
Astra Otoparts	AUTO	BUY	1,310	2,500	90.84%
Mitra Pinasthika Mustika	MPMK	BUY	760	1,300	71.05%
Selamat Sempurna	SMSM	BUY	1,410	1,500	6.38%
Banks :					
Bank Mandiri	BMRI	BUY	7,150	9,400	31.47%
Bank Rakyat Indonesia	BBRI	HOLD	4,280	4,500	5.14%
Bank Central Asia	BBCA	HOLD	30,100	29,500	-1.99%
Bank Negara Indonesia	BBNI	BUY	7,875	10,700	35.87%
Bank Danamon	BDMN	SELL	4,810	9,590	99.38%
Bank Tabungan Negara	BBTN	HOLD	2,210	2,600	17.65%
Cement :					
Indocement Tunggal Prakarsa	INTP	HOLD	20,325	20,500	0.86%
Semen Baturaja	SMBR	SELL	735	470	-36.05%
Semen Indonesia	SMGR	BUY	12,475	15,800	26.65%
Construction :					
Adhi Karya	ADHI	HOLD	1,390	1,750	25.90%
Pembangunan Perumahan	PTPP	BUY	1,885	2,500	32.63%
Waskita Karya	WSKT	HOLD	1,765	2,000	13.31%
Wijaya Karya	WJKA	BUY	2,070	2,700	30.43%
Wijaya Karya Beton	WTON	BUY	498	600	20.48%
Waskita Beton Precast	WSBP	BUY	344	480	39.53%
Consumer :					
Indofood CBP	ICBP	BUY	11,925	11,500	-3.56%
Indofood Sukses Makmur	INDF	BUY	7,550	8,200	8.61%
Unilever Indonesia	UNVR	HOLD	46,075	46,700	1.36%
Nippon Indosari Corpindo	ROTI	HOLD	1,290	1,200	-6.98%
H.M. Sampoerna	HMSP	BUY	2,820	4,000	41.84%
Mayora Indah	MYOR	BUY	2,400	2,930	22.08%
Gudang Garam	GGRM	BUY	68,275	92,000	34.75%
Healthcare :					
Kalbe Farma	KLBF	HOLD	1,690	1,350	-20.12%
Prodia Widjahasada	PRDA	BUY	4,400	2,940	-33.18%
Industri Jamu Farmasi Sido Muncul	SIDO	BUY	1,190	1,100	-7.56%
Infrastructure :					
Jasa Marga	JSMR	BUY	5,400	6,625	22.69%
Perusahaan Gas Negara	PGAS	BUY	1,995	2,500	25.31%
Cikarang Listrindo	POWR	BUY	975	1,580	62.05%
Plantation :					
Astra Agro Lestari	AALI	BUY	10,325	11,200	8.47%
PP London Sumatera	LSIP	HOLD	1,160	1,100	-5.17%
Salim Ivomas	SIMP	HOLD	346	330	-4.62%
Bisi International	BISI	BUY	1,385	1,750	26.35%
Property :					
Bumi Serpong Damai	BSDE	HOLD	1,370	1,550	13.14%
Ciputra Development	CTRA	BUY	1,105	1,400	26.70%
Summarecon Agung	SMRA	HOLD	1,245	1,400	12.45%
Pakuwon Jati	PWON	BUY	675	800	18.52%
Telecommunication :					
Indosat	ISAT	HOLD	3,370	2,200	-34.72%
Telkom Indonesia	TLKM	HOLD	4,170	4,400	5.52%
XL Axiata	EXCL	BUY	3,350	3,300	-1.49%
Mining :					
Adaro Energy	ADRO	BUY	1,435	2,000	39.37%
Tambang Batubara Bukit Asam	PTBA	BUY	2,620	4,600	75.57%
Indo Tambangraya Megah	ITMG	BUY	14,075	22,000	56.31%
United Tractors	UNTR	BUY	23,050	35,000	51.84%
Vale Indonesia	INCO	HOLD	3,850	3,100	-19.48%
Medco Energi Internasional	MEDC	BUY	760	1,250	64.47%
Retail :					
Ace Hardware Indonesia	ACES	BUY	1,725	2,000	15.94%
Matahari Department Store	LPPF	HOLD	3,060	5,800	89.54%
Ramayana Lestari Sentosa	RALS	BUY	1,205	2,100	74.27%
Industrial Estate :					
Surya Semesta Internusa	SSIA	BUY	755	750	-0.66%
Pura Delta Lestari	DMAS	BUY	300	340	13.33%
Bekasi Fadjjar	BEST	HOLD	294	320	8.84%
Jaya Real Property	JRPT	BUY	660	1,350	104.55%

source : Fundamental IPOIT

Head Office**PT INDO PREMIER SEKURITAS**

Pacific Century Place 16th Floor SCBD Lot 10
Jl. Jend. Sudirman Kav. 52-53
Jakarta Selatan 12190 - Indonesia
p +62.21.5088.7200

INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period
HOLD : Expected total return between -10% and 10% within a 12-month period
SELL : Expected total return of -10% or worse within a 12-month period

ANALYSTS CERTIFICATION.

The views expressed in this research report accurately reflect the analyst's personal views about any and all of the subject securities or issuers; and no part of the research analyst's compensation was, is, or will be, directly or indirectly, related to the specific recommendations or views expressed in the report.

DISCLAIMERS

This research is based on information obtained from sources believed to be reliable, but we do not make any representation or warranty nor accept any responsibility or liability as to its accuracy, completeness or correctness. Opinions expressed are subject to change without notice. This document is prepared for general circulation. Any recommendations contained in this document does not have regard to the specific investment objectives, financial situation and the particular needs of any specific addressee. This document is not and should not be construed as an offer or a solicitation of an offer to purchase or subscribe or sell any securities. PT. Indo Premier Sekuritas or its affiliates may seek or will seek investment banking or other business relationships with the companies in this report.