

# Evening Update

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	12,742.3	12,077.7
Volume transaksi (jt sh m)	4,957.8	6,540.0	6,542.5
Net asing (Rp miliar)	65.7	866.5	357.5
Net asing (jt sh m)	- 160.6	- 72.2	- 89.8
Kapitalisasi pasar (Rp trn)	5,376.3	7,543.3	7,177.2

Sektoral				
Index	Penutupan	1 year	1 day	YTD
Agri	1391	-3.8%	-0.4%	-1.1%
Basic Industry	806	-3.3%	-1.1%	-5.7%
Consumer	2376	-3.2%	-0.4%	-7.5%
Finance	1321	29.1%	0.5%	12.3%
Infrastructure	1241	13.4%	0.0%	16.6%
Misc. Industry	1318	12.2%	0.7%	-5.5%
Mining	1656	-17.5%	0.3%	-6.8%
Property	497	10.5%	1.1%	1.1%
Trade	813	-7.1%	-0.2%	3.7%

Indeks Saham					
Index	Negara	Penutupan	1 year	1 day	YTD
JCI	Indonesia	6,417	8.6%	0.1%	3.6%
FSEI	Singapura	3,350	3.0%	0.3%	9.2%
KLQ	Malaysia	1679	-1.4%	0.0%	-0.7%
SET	Thailand	1740	6.1%	0.1%	11.3%
KOSPI	Korea	2,081	-8.9%	1.1%	2.2%
SENSEX	India	38,823	6.2%	0.7%	7.6%
HSI	Hongkong	28,432	-0.2%	0.8%	10.0%
NKY	Jepang	21,644	-2.5%	0.5%	8.0%
AS30	Australia	6,806	7.2%	0.4%	19.0%
IBOV	Brazil	105,146	3.8%	-0.6%	19.6%
DJI	Amerika	27,058	8.7%	0.8%	6.1%
SX5P	Eropa	3,911	3.5%	-0.4%	15.6%
UKX	Inggris	7,510	-1.8%	-0.3%	11.6%

Dual Listing (US\$)				
	Closing US\$	IDR	Daily +/-	% chg
TLM	30.04	2,122.6	-0.28	-0.92%
TINS	0.62	875.1	0.00	-0.72%
ANTM	0.50	700.1	0.00	4.76%
*Rp/US\$	14,132			

Suku Bunga & Inflasi			
Items	Latest	Real interest rate	
Deposito IDR 3 bln	6.28		
Kredit Bank IDR	13.04		
B17-Days RR	6.00%	3.28%	0.03
Fed Funds Target	2.50	1.60%	2.48
ECB Main Refinancing	-	1.20%	(0.01)
Domestic Yen Interest Call	(0.08)	0.70%	(0.08)

Harga Komoditas				
dim US\$ (in USD)	Penutupan	Ret 1 year	+/-	Ret 1 day
Minyak WTI / bbl	60.2	-14.4%	-0.2	-0.38%
CPO / ton	471.9	-11.9%	10	0.21%
Karet / kg	161	-2.22%	0.0	-1.0%
Nikel / ton	10,773	-5.2%	165.0	1.1%
Timah / ton	12,297	-6.0%	169.0	0.82%
Emas / oz	1403.7	12.5%	-5.2	-1.07%
Batu Bara / ton	75.1	-3.63%	-0.4	-0.53%
Tepeg Tungku / ton	166.5	-7.0%	8.1	5.84%
Jaung / bushel	4.3	4.23%	0.1	2.1%
Kedelai	8.8	6.8%	0.0	0.52%
Tembaga	5,948.0	-3.0%	15.5	0.33%

Sumber: Bloomberg

## Indonesia Market Wrap

Pada perdagangan akhir pekan ini indeks harga saham gabungan berakhir di zona merah dipicu oleh aksi *profit taking* investor terhadap saham-saham yang sebelumnya telah mengalami kenaikan yang cukup tinggi serta tertekannya beberapa harga komoditas seperti minyak mentah dan batu bara. IHSG ditutup melemah -43 poin (-0,68%) pada level 6.373. Sektor infrastruktur dan konsumsi yang mencatatkan penurunan -20 poin (-1,67%) dan -37 poin (-1,57%) menjadi sektor yang memicu pelemahan indeks hari ini. Sementara itu nilai tukar rupiah terhadap dolar Amerika diperdagangkan menguat +59 poin (+0,42%) di level Rp14.007. Investor asing mencatatkan pembelian bersih (*foreign net buy*) sebesar Rp169,6 miliar di pasar reguler.

TopGainer			TopLoser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
SLO	5600	300	CGRM	74000	2375
HDIT	785	260	TCID	13050	730
BRT	3660	260	FIRE	3370	580
BRT-W	1760	260	INP	7880	500
MAYA	7000	200	INP	21525	475

Sure: FOT

TopForeignBuy			TopForeignSell		
Ticker	NBVal (B)	NBLot	Ticker	NBVal (B)	NBLot
ASII	101	136.364	CGRM	79	10.680
MNQN	64	463.486	PTBA	43	153.099
BMRI	57	71.622	INP	30	38.413
EBR	55	121.644	LPR	28	993.474
UNIR	44	15.806	BTPS	19	56.184

Sure: IPOT

# INDOPREMIER

Emiten	Ticker	Recommendation	Current price	Target Price	Upside (+)/Downside (-)
<b>Automotive :</b>					
Astra International	ASII	BUY	7,450	9,800	31.54%
Astra Otoparts	AUTO	BUY	1,465	2,500	70.65%
Mitra Pinasthika Mustika	MPMX	BUY	805	1,300	61.49%
Selamat Sempurna	SMSM	BUY	1,540	1,500	-2.60%
<b>Banks :</b>					
Bank Mandiri	BMRI	BUY	8,075	9,400	16.41%
Bank Rakyat Indonesia	BBRI	HOLD	4,510	4,500	-0.22%
Bank Central Asia	BBCA	HOLD	30,050	29,500	-1.83%
Bank Negara Indonesia	BBNI	BUY	9,200	10,700	16.30%
Bank Danamon	BDMN	SELL	4,430	9,590	116.48%
Bank Tabungan Negara	BBTN	HOLD	2,430	2,600	7.00%
<b>Cement :</b>					
Indocement Tunggal Prakarsa	INTP	HOLD	21,525	20,500	-4.76%
Semen Baturaja	SMBR	SELL	1,190	470	-60.50%
Semen Indonesia	SMGR	BUY	12,400	15,800	27.42%
<b>Construction :</b>					
Adhi Karya	ADHI	HOLD	1,565	1,750	11.82%
Pembangunan Perumahan	PTPP	BUY	2,160	2,500	15.74%
Waskita Karya	WSKT	HOLD	2,040	2,000	-1.96%
Wijaya Karya	WIKA	BUY	2,310	2,700	16.88%
Wijaya Karya Beton	WTON	BUY	580	600	3.45%
Waskita Beton Precast	WSBP	BUY	416	480	15.38%
<b>Consumer :</b>					
Indofood CBP	ICBP	BUY	10,275	11,500	11.92%
Indofood Sukses Makmur	INDF	BUY	6,775	8,200	21.03%
Unilever Indonesia	UNVR	HOLD	44,775	46,700	4.30%
Nippon Indosari Corpindo	ROTI	SELL	1,280	910	-28.91%
H.M. Sampoerna	HMSP	BUY	3,030	4,200	38.61%
Mayora Indah	MYOR	BUY	2,280	2,930	28.51%
Gudang Garam	GGRM	BUY	74,000	94,600	27.84%
<b>Healthcare :</b>					
Kalbe Farma	KLBF	HOLD	1,370	1,350	-1.46%
Prodia Widyahusada	PRDA	BUY	4,280	2,940	-31.31%
Industri Jamu Farmasi Sido Muncul	SIDO	BUY	990	1,100	11.11%
<b>Infrastructure :</b>					
Jasa Marga	JSMR	BUY	5,650	6,150	8.85%
Perusahaan Gas Negara	PGAS	BUY	2,060	2,500	21.36%
Cikarang Litrindo	POWR	BUY	830	1,580	90.36%
<b>Plantation :</b>					
Astra Agro Lestari	AALI	BUY	10,150	12,000	18.23%
PP London Sumatera	LSIP	BUY	1,120	1,300	16.07%
Salim Ivomas	SIMP	HOLD	340	400	17.65%
Bisi International	BISI	BUY	1,445	1,750	21.11%
<b>Property :</b>					
Bumi Serpong Damai	BSDE	HOLD	1,500	1,550	3.33%
Ciputra Development	CTRA	BUY	1,190	1,400	17.65%
Summarecon Agung	SMRA	HOLD	1,275	1,100	-13.73%
Pakuwon Jati	PWON	BUY	720	800	11.11%
<b>Telecommunication :</b>					
Indosat	ISAT	HOLD	2,700	2,200	-18.52%
Telkom Indonesia	TLKM	BUY	4,180	4,300	2.87%
XL Axiata	EXCL	BUY	2,860	3,300	15.38%
<b>Mining :</b>					
Adaro Energy	ADRO	BUY	1,280	2,000	56.25%
Tambang Batubara Bukit Asam	PTBA	BUY	2,840	4,600	61.97%
Indo Tambangraya Megah	ITMG	BUY	17,250	22,000	27.54%
United Tractors	UNTR	BUY	27,850	39,000	40.04%
Vale Indonesia	INCO	HOLD	3,000	3,100	3.33%
Medco Energi Internasional	MEDC	BUY	835	1,250	49.70%
<b>Retail :</b>					
Ace Hardware Indonesia	ACES	BUY	1,805	2,000	10.80%
Matahari Department Store	LPPF	HOLD	3,260	5,800	77.91%
Ramayana Lestari Sentosa	RALS	BUY	1,340	2,100	56.72%
<b>Industrial Estate :</b>					
Surya Semesta Internusa	SSIA	BUY	790	750	-5.06%
Pura Delta Lestari	DMAS	BUY	280	290	3.57%
Bekasi Fadjar	BEST	HOLD	322	320	-0.62%
Jaya Real Property	JRPT	BUY	525	1,350	157.14%

source : Fundamental IPO

**Head Office****PT INDO PREMIER SEKURITAS**

Wisma GKBI 7/F Suite 718

Jl. Jend. Sudirman No.28

Jakarta 10210 – Indonesia

p +62.21.5793.1168

f +62.21.5793.1167

**INVESTMENT RATINGS**

BUY : Expected total return of 10% or more within a 12-month period

HOLD : Expected total return between -10% and 10% within a 12-month period

SELL : Expected total return of -10% or worse within a 12-month period

**ANALYSTS CERTIFICATION.**

The views expressed in this research report accurately reflect the analyst's personal views about any and all of the subject securities or issuers; and no part of the research analyst's compensation was, is, or will be, directly or indirectly, related to the specific recommendations or views expressed in the report.

**DISCLAIMERS**

This research is based on information obtained from sources believed to be reliable, but we do not make any representation or warranty nor accept any responsibility or liability as to its accuracy, completeness or correctness. Opinions expressed are subject to change without notice. This document is prepared for general circulation. Any recommendations contained in this document does not have regard to the specific investment objectives, financial situation and the particular needs of any specific addressee. This document is not and should not be construed as an offer or a solicitation of an offer to purchase or subscribe or sell any securities. PT. Indo Premier Sekuritas or its affiliates may seek or will seek investment banking or other business relationships with the companies in this report.