

# Evening Update

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	9,837.3	9,776.6
Volume transaksi (jt shm)	4,957.8	6,689.2	7,522.2
Net asing (Rp miliar)	65.7	-98.6	-147.0
Net asing (jt shm)	-60.6	-325.4	-210.5
Kapitalisasi pasar (Rp trn)	5,376.3	7,240.8	7,244.3

Sektoral	Penutupan	1 year	1 day	YTD return
Agri	1612	-2.2%	0.6%	3.1%
Basic Industry	879	16.0%	-1.1%	2.9%
Consumer	2,666	-6.8%	-0.1%	3.4%
Finance	1,234	0.8%	-0.2%	4.9%
Infrastructure	1,217	3.9%	0.1%	14.3%
Misc. Industry	1,360	-1.9%	-0.6%	-2.5%
Mining	1,895	-4.6%	1.5%	6.7%
Property	454	-16.7%	0.4%	1.4%
Trade	823	-13.4%	0.2%	5.0%

Indeks Saham	Negara	Penutupan	1 year	1 day	YTD return
JCI	Indonesia	6,495	-2.5%	0.0%	4.8%
FSSTI	Singapura	3,260	-6.2%	-0.2%	6.2%
KLCI	Malaysia	1,707	-8.1%	0.8%	0.9%
SET	Thailand	1,636	-9.6%	-0.1%	4.6%
KOSPI	Korea	2,206	-8.7%	-0.2%	8.5%
SENSEX	India	35,353	4.9%	-0.4%	-2.0%
HSI	Hongkong	28,228	-8.6%	-0.4%	9.2%
NKY	Jepang	21,303	-2.8%	0.1%	6.9%
AS30	Australia	6,194	2.3%	0.2%	8.4%
IBOV	Brasil	97,659	13.8%	1.2%	11.1%
DJI	Amerika	25,991	3.7%	0.0%	10.0%
SX5P	Eropa	2,999	-1.8%	-0.3%	8.7%
LKX	Inggris	7,179	-0.9%	-0.6%	6.7%

Dual Listing (US\$)	Closing US\$	IDR	Daily +/-	% chg
TLKM	27.97	1,972.9	0.80	2.94%
TINS	0.095	1,344.4	-0.01	-6.67%
ANTM	0.062	880.2	0.01	27.91%
*Rp/US\$	14,107			

Suku Bunga & Inflasi	Items	Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln		6.39		
Kredit Bank IDR		13.70		
BI 7-Days RR		4.25%	2.82%	0.01
Fed Funds Target		2.50	1.60%	2.48
ECB Main Refinancing		-	1.40%	(0.01)
Domestic Yen Interest Call		(0.06)	0.30%	(0.07)

Harga Komoditas	dim US\$	Penutupan	Ret 1 year	+/-	Ret 1 day
Minyak WTI/bbl		56.1	-9.4%	0.5	0.90%
CPO/ton		638.7	-17.7%	-6.9	-1.07%
Karet/kg		1.59	-22.2%	0.0	-1.10%
Nikel/ton		12,579	-7.1%	204.5	1.65%
Timah/ton		21,201	-2.2%	21.0	0.10%
Emas/oz		1,341.0	0.9%	14.1	1.06%
Batu Bara/ton		95.2	-9.6%	0.2	0.21%
Tepung Terigu/ton		146.5	-7.0%	8.1	5.84%
Jagung/bushel		3.4	-0.9%	-0.1	-1.71%
Kedela		8.5	-14.6%	-0.1	-0.73%
Tembaga		6,344.0	-10.4%	11.0	0.17%

Sumber: Bloomberg

## Indonesia Market Wrap

Di sepanjang perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup di zona hijau. Menguatnya indeks bursa global dan regional serta nilai tukar rupiah terhadap dolar amerika berhasil memberikan sentimen positif bagi indeks. Di sisi lain tertekannya sektor perkebunan dan infrastruktur sempat membawa indeks ke teritori negatif. IHSG ditutup menguat +18 poin (+0,28%) di level 6.521. Sektor industri dasar dan properti yang masing-masing membukukan kenaikan +14 poin (+1,61%) dan +4 poin (+1,02%) menjadi penopang kenaikan terbesar indeks hari ini. Sementara itu nilai tukar rupiah diperdagangkan menguat +59 poin (+0,42%) pada level Rp14.044. Investor asing mencatatkan pembelian bersih (*foreign net buy*) sebesar Rp457 miliar di pasar reguler.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
INTP	19.500	1.500	GGRM	83.700	1.300
UNVR	50.025	725	ALDO	1.900	610
BBCA	27.500	600	FASW	8.075	275
ITMG	21.975	575	SHID	4.600	270
SMGR	12.900	425	FIRE-W	6.050	250

Source: IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBCA	297,5	108.072	BMRI	267,6	380.010
BBRI	114,2	292.581	JPFA	65,2	277.226
UNVR	85,6	17.112	UNTR	64,1	24.806
ASII	70,0	89.918	INCO	20,5	55.066
SRIL	40,7	1.2M	TINS	10,6	70.544

Source: IPOT

# INDOPREMIER

Emiten	Ticker	Recommendation	Current price	Target Price	Upside (+)/Downside (-)
<b>Automotive :</b>					
Astra International	ASII	BUY	7,775	9,800	26.05%
Astra Otoparts	AUTO	BUY	1,635	2,500	52.91%
Mitra Pinasthika Mustika	MPMX	BUY	940	1,300	38.30%
Selamat Sempurna	SMSM	BUY	1,700	1,500	-11.76%
<b>Banks :</b>					
Bank Mandiri	BMRI	BUY	7,100	8,600	21.13%
Bank Rakyat Indonesia	BBRI	HOLD	3,890	4,000	2.83%
Bank Central Asia	BBCA	HOLD	27,500	20,500	-25.45%
Bank Negara Indonesia	BBNI	HOLD	8,825	9,575	8.50%
Bank Danamon	BDMN	HOLD	9,150	6,000	-34.43%
Bank Tabungan Negara	BBTN	BUY	2,500	2,900	16.00%
<b>Cement :</b>					
Indocement Tunggul Prakarsa	INTP	HOLD	19,500	17,400	-10.77%
Semen Baturaja	SMBR	SELL	1,515	400	-73.60%
Semen Indonesia	SMGR	BUY	12,900	14,000	8.53%
<b>Construction :</b>					
Adhi Karya	ADHI	HOLD	1,590	1,750	10.06%
Pembangunan Perumahan	PTPP	BUY	2,160	2,600	20.37%
Waskita Karya	WSKT	HOLD	1,855	2,200	18.60%
Wijaya Karya	WIKA	BUY	1,730	2,300	32.95%
Wijaya Karya Beton	WTON	BUY	470	500	6.38%
Waskita Beton Precast	WSBP	BUY	386	480	24.35%
<b>Consumer :</b>					
Indofood CBP	ICBP	BUY	10,500	11,500	9.52%
Indofood Sukses Makmur	INDF	BUY	7,500	8,200	9.33%
Unilever Indonesia	UNVR	HOLD	50,025	46,700	-6.65%
Nippon Indosari Corpindo	ROTI	HOLD	1,195	1,010	-15.48%
H.M. Sampoerna	HMSP	BUY	3,790	4,200	10.82%
Mayora Indah	MYOR	BUY	2,650	2,930	10.57%
Gudang Garam	GGRM	BUY	83,700	92,000	9.92%
<b>Healthcare :</b>					
Kalbe Farma	KLBF	HOLD	1,545	1,350	-12.62%
Prodia Widyahusada	PRDA	BUY	2,950	2,940	-0.34%
Industri Jamu Farmasi Sido Muncul	SIDO	BUY	920	970	5.43%
<b>Infrastructure :</b>					
Jasa Marga	JSMR	BUY	4,990	6,150	23.25%
Perusahaan Gas Negara	PGAS	BUY	2,490	2,500	0.40%
Cikarang Listrindo	POWR	BUY	930	1,580	69.89%
<b>Plantation :</b>					
Astra Agro Lestari	AALI	BUY	13,800	16,000	15.94%
PP London Sumatera	LSIP	BUY	1,345	1,425	5.95%
Salim Ivomas	SIMP	HOLD	498	525	5.42%
Bisi International	BISI	BUY	1,415	1,600	13.07%
<b>Property :</b>					
Bumi Serpong Damai	BSDE	BUY	1,330	1,600	20.30%
Ciputra Development	CTRA	BUY	915	1,400	53.01%
Summarecon Agung	SMRA	HOLD	945	900	-4.76%
Pakuwon Jati	PWON	BUY	650	740	13.85%
<b>Telecommunication :</b>					
Indosat	ISAT	HOLD	3,600	2,800	-22.22%
Telkom Indonesia	TLKM	HOLD	3,870	4,200	8.53%
XL Axiata	EXCL	BUY	2,620	2,800	6.87%
<b>Mining :</b>					
Adaro Energy	ADRO	BUY	1,345	1,800	33.83%
Tambang Batubara Bukit Asam	PTBA	BUY	4,160	5,100	22.60%
Indo Tambangraya Megah	ITMG	BUY	21,975	27,500	25.14%
United Tractors	UNTR	BUY	26,000	41,000	57.69%
Vale Indonesia	INCO	BUY	3,740	4,300	14.97%
Medco Energi Internasional	MEDC	BUY	995	1,250	25.63%
<b>Retail :</b>					
Ace Hardware Indonesia	ACES	BUY	1,805	2,000	10.80%
Matahari Department Store	LPPF	BUY	5,925	9,500	60.34%
Ramayana Lestari Sentosa	RALS	BUY	1,740	1,550	-10.92%
<b>Industrial Estate :</b>					
Surya Semesta Internusa	SSIA	BUY	585	700	19.66%
Pura Delta Lestari	DMAS	BUY	216	270	25.00%
Bekasi Fadjar	BEST	BUY	256	200	-21.88%
Jaya Real Property	JRPT	BUY	620	1,350	117.74%

source : Fundamental IPOI

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#### INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period  
HOLD : Expected total return between -10% and 10% within a 12-month period  
SELL : Expected total return of -10% or worse within a 12-month period

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