

Evening Update

Indonesia Market Wrap

Di sepanjang perdagangan hari ini indeks harga saham gabungan bergerak dengan di buka melemah dan bertahan hingga akhir. Terkoreksinya indeks di bursa global dan regional dipicu oleh keputusan bank sentral Amerika yang sepakat menaikkan suku bunga untuk menjaga pertumbuhan ekonomi menjadi sentimen negatif di pasar. IHSG ditutup melemah -23 poin (-0,40%) di level 5.845. Sektor infrastruktur dan tambang yang masing-masing berkurang -27 poin (-2,52%) dan -17 poin (-0,90%) menjadi penekan utama pergerakan indeks hari ini. Sementara itu, nilai tukar rupiah diperdagangkan melemah -44 poin (-0,29%) di level 15.194. Investor asing mencatatkan beli bersih (*foreign net buy*) sebesar 17,5B di pasar reguler.

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	6,469.9	6,492.5
Volume transaksi (jt shm)	4,957.8	5,101.2	4,878.1
Net asing (Rp miliar)	65.7	527.0	604.7
Net asing (jt shm)	-150.6	-77.0	-28.6
Kapitalisasi pasar (Rp tn)	5,376.3	6,542.9	6,467.3

Sektoral				
Index	Penutupan	1 year	1 day	YTD
Agri	1522	-13.4%	15%	-5.8%
Basic Industry	746	18.3%	17%	8.3%
Consumer	2,490	-1.6%	0.7%	-13.0%
Finance	1,065	4.0%	0.9%	-6.7%
Infrastructure	1,075	-7.7%	2.7%	-9.2%
Misc. Industry	1,214	-10.7%	0.5%	-12.1%
Mining	1,934	29.6%	1.3%	21.3%
Property	408	-17.8%	1.0%	-17.6%
Trade	800	-13.6%	1.3%	-13.2%

Indeks Saham					
Index	Negara	Penutupan	1 year	1 day	YTD
JCI	Indonesia	5,869	-1.0%	1.2%	-7.7%
FSSTI	Singapura	3,071	-7.7%	1.2%	-9.8%
KLCI	Malaysia	1,741	-0.5%	0.2%	-3.1%
SET	Thailand	1,695	-0.7%	-0.2%	-3.3%
KOSPI	Korsel	2,188	-12.7%	1.0%	-12.3%
SENSEX	India	34,780	6.7%	-1.1%	2.1%
HSI	Hongkong	25,462	-11.3%	0.1%	-14.9%
NKY	Jepang	22,841	6.9%	1.3%	0.2%
AS30	Australia	6,047	1.6%	1.2%	-2.3%
IBOV	Brasil	85,764	12.0%	0.1%	12.3%
DJI	Amerika	25,707	11.0%	-0.4%	4.0%
SX5P	Europa	2,940	-8.3%	-0.2%	-7.5%
UKX	Inggris	7,055	-6.5%	-0.1%	-8.2%

Dual Listing (US\$)				
	Closing US\$	IDR	Daily +/-	% chg
TLKM	25.51	1938.9	0.26	1.03%
TINS	0.032	489.4	0.00	0.00%
ANTM	0.028	49.5	-0.01	-29.41%
*Rp/US\$	15,201			

Suku Bunga & Inflasi			
Items	Latest		Real interest rate
	Interest	Inflation	
Deposito IDR 3 bln	6.21		
Kredit Bank IDR	13.82		
BI 7-Days RR	5.75%	2.88%	0.03
Fed Funds Target	2.25	2.30%	2.23
ECB Main Refinancing	-	2.10%	(0.02)
Domestic Yen Interest Call	(0.06)	1.30%	(0.07)

Harga Komoditas				
d/m US\$	Penutupan	Ret 1 year	+/-	Ret 1 day
(in USD)				
Minyak WTI/bbl	69.8	34.0%	-2.2	-3.02%
CPO/ton	544.0	-17.5%	4.1	0.76%
Karet/kg	152	-22.2%	0.0	-1.70%
Nikel/ton	12,299	5.1%	-28.0	-1.74%
Timah/ton	13,088	-6.6%	-127.0	-0.66%
Emas/oz	1,222.3	-4.6%	-2.6	-0.21%
Batu Bara/ton	109.2	13.5%	0.1	0.06%
Tepung Terigu/ton	146.5	-7.0%	8.1	5.84%
Jagung/bushel	3.2	0.6%	0.0	-0.31%
Kedelai	8.3	-12.4%	0.0	0.09%
Tembaga	6,216.0	-11.1%	13.8	0.22%

Sumber : Bloomberg

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
GGRM	79.400	1.450	BBCA	23.600	425
AALI	12.000	825	UNVR	44.600	400
MAYA	6.950	750	INTP	16.600	275
TKIM	11.600	400	LPPF	5.900	250
SURE	1.510	300	SCCO	8.850	175

Source : IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBRI	98,8	321.648	TLKM	61,8	164.208
SRIL	43,8	1.300.000	PGAS	50,8	228.243
ASII	33,8	48.290	SMCB	37,8	217.467
INKP	33,3	24.246	BBNI	25,9	35.980
TKIM	18,6	16.016	BMRI	24,6	38.210

Source : IPOT

INDOPREMIER

Emiten	Ticker	Recommendation	Current price	Target Price	Upside (+)/Downside (-)
Automotive :					
Astra International	ASII	BUY	7,025	9,800	39.50%
Astra Otoparts	AUTO	BUY	1,430	2,500	74.83%
Mitra Pinasthika Mustika	MPMX	BUY	835	1,300	55.69%
Selamat Sempurna	SMSM	BUY	1,440	1,500	4.17%
Banks :					
Bank Mandiri	BMRI	BUY	6,500	8,300	27.69%
Bank Rakyat Indonesia	BBRI	BUY	3,090	3,400	10.03%
Bank Negara Indonesia	BBNI	BUY	7,200	8,900	23.61%
Bank Tabungan Negara	BBTN	BUY	2,420	3,070	26.86%
Cement :					
Indocement Tunggai Prakarsa	INTP	SELL	16,600	12,900	-22.29%
Semen Baturaja	SMBR	SELL	1,980	320	-83.84%
Semen Indonesia	SMGR	HOLD	9,000	9,225	2.50%
Construction :					
Adhi Karya	ADHI	BUY	1,265	1,600	26.48%
Pembangunan Perumahan	PTPP	BUY	1,550	2,950	90.32%
Waskita Karya	WSKT	BUY	1,550	2,300	48.39%
Wijaya Karya	WIKA	BUY	1,255	2,900	131.08%
Wijaya Karya Beton	WTON	BUY	328	500	52.44%
Waskita Beton Precast	WSBP	BUY	338	440	30.18%
Consumer :					
Indofood CBP	ICBP	BUY	8,850	10,150	14.69%
Indofood Sukses Makmur	INDF	BUY	6,100	8,200	34.43%
H.M. Sampoerna	HMSP	BUY	3,840	3,950	2.86%
Mayora Indah	MYOR	SELL	2,710	2,700	-0.37%
Healthcare :					
Kalbe Farma	KLBF	HOLD	1,365	1,350	-1.10%
Siloam International Hospitals	SILO	HOLD	2,440	10,800	342.62%
Mitra Keluarga Karyasehat	MIKA	HOLD	1,500	2,400	60.00%
Prodia Widyahusada	PRDA	BUY	2,510	7,500	198.80%
Industri Jamu Farmasi Sido Muncul	SIDO	HOLD	820	970	18.29%
Infrastructure :					
Jasa Marga	JSMR	BUY	4,310	6,150	42.69%
Perusahaan Gas Negara	PGAS	BUY	2,230	2,500	12.11%
Cikarang Listrindo	POWR	BUY	930	1,580	69.89%
Plantation :					
Astra Agro Lestari	AALI	BUY	12,000	16,000	33.33%
PP London Sumatera	LSIP	BUY	1,270	1,250	-1.57%
Salim Ivomas	SIMP	SELL	492	340	-30.89%
Bisi International	BISI	HOLD	1,520	1,600	5.26%
Property :					
Agung Podomoroland	APLN	BUY	136	420	208.82%
Alam Sutera realty	ASRI	BUY	280	420	50.00%
Bumi Serpong Damai	BSDE	BUY	1,100	2,200	100.00%
Ciputra Development	CTRA	BUY	855	1,355	58.48%
Lippo Karawaci	LPKR	BUY	274	1,420	418.25%
Summarecon Agung	SMRA	HOLD	610	700	14.75%
Telecommunication :					
Indosat	ISAT	HOLD	2,650	3,500	32.08%
Telkom Indonesia	TLKM	HOLD	3,760	3,700	-1.60%
XL Axiata	EXCL	BUY	2,830	3,500	23.67%
Telecommunication Tower :					
Sarana Menara Nusantara	TOWR	HOLD	498	4,550	813.65%
Tower Bersama	TBIG	HOLD	5,050	6,400	26.73%
Mining :					
Adaro Energy	ADRO	BUY	1,730	2,450	41.62%
Tambang Batubara Bukit Asam	PTBA	BUY	4,490	5,100	13.59%
Indo Tambangraya Megah	ITMG	BUY	26,000	29,000	11.54%
United Tractors	UNTR	BUY	31,925	42,000	31.56%
Vale Indonesia	INCO	BUY	3,200	4,500	40.63%
Medco Energi Internasional	MEDC	BUY	880	1,250	42.05%
Retail :					
Ace Hardware Indonesia	ACES	BUY	1,390	1,540	10.79%
Matahari Department Store	LPPF	BUY	5,900	10,200	72.88%
Ramayana Lestari Sentosa	RALS	HOLD	1,260	1,550	23.02%
Industrial Estate :					
Surya Semesta Internusa	SSIA	BUY	478	700	46.44%
Pura Delta Lestari	DMAS	BUY	136	250	83.82%
Bekasi Fadjjar	BEST	BUY	165	380	130.30%
Multi Pinasthika	MMLP	BUY	530	655	23.58%
Jaya Real Property	JRPT	BUY	565	1,350	138.94%

source : Fundamental IPOT

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INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period
HOLD : Expected total return between -10% and 10% within a 12-month period
SELL : Expected total return of -10% or worse within a 12-month period

ANALYSTS CERTIFICATION.

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