

Evening Update

Indonesia Market Wrap

Di sepanjang perdagangan akhir pekan ini indeks harga saham gabungan masih mampu bergerak menguat. Meredanya konflik perang dagang antara Amerika dengan China, berlanjutnya penguatan nilai tukar rupiah serta tingkat imbal hasil obligasi Indonesia 10 tahun yang terus bergerak turun menjadi sentimen positif di pasar. IHSG membukukan kenaikan +26 poin (+0,45%) di level 5.957. Sektor industri dasar dan ritel yang masing-masing bertambah +11 poin (+1,39%) dan +8 poin (+0,96%) menyumbang kenaikan terbesar untuk indeks. Nilai tukar rupiah diperdagangkan menguat +32 poin (+0,22%) di level 14.816. Investor asing mencatatkan beli bersih (*foreign net buy*) sebesar 1.127,7B di pasar reguler.

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	7,094.7	6,973.9
Volume transaksi (jt shm)	4,957.8	6,004.0	5,129.5
Net asing (Rp miliar)	65.7	221.5	257.5
Net asing (jt shm)	-150.6	-150.1	496.2
Kapitalisasi pasar (Rp trn)	5,376.3	6,612.7	6,548.4

Sektoral				
Index	Penutupan	1 year	1 day	YTD
Agri	1,584	-11.6%	0.7%	-2.0%
Basic Industry	811	32.2%	1.8%	17.6%
Consumer	2,478	-3.3%	1.2%	-13.4%
Finance	1,068	7.9%	1.1%	-6.4%
Infrastructure	1,030	-5.8%	0.6%	-13.0%
Misc. Industry	1,273	-3.7%	1.2%	-7.9%
Mining	1,936	31.4%	1.1%	21.5%
Property	422	-16.7%	0.0%	-14.8%
Trade	822	-11.0%	0.1%	-10.8%

Indeks Saham					
Index	Negara	Penutupan	1 year	1 day	YTD
JCI	Indonesia	5,931	0.4%	1.0%	-6.7%
FSSTI	Singapura	3,180	-1.0%	0.1%	-6.5%
KLCI	Malaysia	1,804	1.7%	0.2%	0.4%
SET	Thailand	1,752	4.9%	0.1%	-0.1%
KOSPI	Korsel	2,323	-3.5%	0.6%	-5.5%
SENSEX	India	37,121	14.6%	-0.5%	9.0%
HSI	Hongkong	27,478	-2.3%	0.3%	-8.2%
NKY	Jepang	23,675	16.4%	0.0%	4.5%
AS30	Australia	6,277	9.8%	-0.3%	2.3%
IBOV	Brasil	78,116	3.3%	-0.1%	2.2%
DJI	Amerika	26,657	19.2%	1.0%	7.8%
SX5P	Europa	3,045	-2.5%	0.8%	-4.2%
UKX	Inggris	7,367	1.4%	0.5%	-4.2%

Dual Listing (US\$)					
	Closing US\$	IDR	+/-	Daily % chg	
TLKM	24.63	#VALUE!	0.55	2.28%	
TINS	0.037	#VALUE!	0.00	3.33%	
ANTM	0.029	#VALUE!	0.00	0.00%	
*Rp/US\$ #N/A Requesting Data...					

Suku Bunga & Inflasi			
Items	Latest		Real interest rate
	Interest	Inflation	
Deposito IDR 3 bln	6.05		
Kredit Bank IDR	13.52		
BI 7-Days RR	5.50%	3.20%	0.02
Fed Funds Target	2.00	2.70%	1.97
ECB Main Refinancing	-	2.00%	(0.02)
Domestic Yen Interest Call	(0.06)	1.30%	(0.08)

Harga Komoditas				
dlm US\$ (in USD)	Penutupan	Ret 1 year	+/-	Ret 1 day
Minyak WTI/bbl	70.3	39.1%	-0.8	-1.12%
CPO/ton	519.1	-22.5%	-2.9	-0.56%
Karet/kg	1.53	-22.2%	0.0	-1.10%
Nikel/ton	12,541	10.3%	121.0	0.97%
Timah/ton	19,012	-8.3%	97.0	0.51%
Emasfr. oz	1,207.2	-6.5%	3.2	0.26%
Batu Bara/ton	113.2	15.5%	-13	-1.18%
Tepung Terigu/ton	146.5	-7.0%	8.1	5.84%
Jagung/bushel	3.0	-7.2%	0.0	0.00%
Kedelai	8.0	-5.3%	0.2	2.59%
Tembaga	6,075.0	-6.3%	-215	-0.35%

Sumber : Bloomberg

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
UNTR	33.300	500	ITMG	26.400	600
UNVR	47.075	450	BRAM	7.000	475
INKP	18.750	450	GGRM	75.025	475
BBNI	7.650	350	MAPA	3.800	380
LAND	1.440	285	ASII	7.250	250

Source : IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
INKP	200,9	107.824	ASII	74,8	102.405
BMRI	196,5	286.273	JPFA	22,1	99.582
TKIM	174,6	118.275	PNLF	20,1	846.390
BBCA	153,2	63.558	EXCL	13,8	48.215
BBRI	144,8	458.434	SMRA	11,5	183.538

Source : IPOT

INDOPREMIER

Emiten	Ticker	Recommendation	Current price	Target Price	Upside (+)/Downside (-)
Automotive :					
Astra International	ASII	BUY	7,250	9,800	35.17%
Astra Otoparts	AUTO	BUY	1,400	2,500	78.57%
Mitra Pinasthika Mustika	MPMX	BUY	955	1,300	36.13%
Selamat Sempurna	SMSM	BUY	1,385	1,500	8.30%
Banks :					
Bank Mandiri	BMRI	BUY	6,850	8,300	21.17%
Bank Rakyat Indonesia	BBRI	BUY	3,120	3,400	8.97%
Bank Negara Indonesia	BBNI	BUY	7,650	8,900	16.34%
Bank Tabungan Negara	BBTN	BUY	2,680	3,070	14.55%
Cement :					
Indocement Tunggai Prakarsa	INTP	SELL	16,900	12,900	-23.67%
Semen Baturaja	SMBR	SELL	2,620	320	-87.79%
Semen Indonesia	SMGR	HOLD	9,300	9,225	-0.81%
Construction :					
Adhi Karya	ADHI	BUY	1,380	2,700	95.65%
Pembangunan Perumahan	PTPP	BUY	1,580	2,950	86.71%
Waskita Karya	WSKT	BUY	1,735	2,300	32.56%
Wijaya Karya	WIKA	BUY	1,410	2,900	105.67%
Wijaya Karya Beton	WTON	BUY	362	500	38.12%
Waskita Beton Precast	WSBP	BUY	358	440	22.91%
Consumer :					
Indofood CBP	ICBP	BUY	8,950	10,150	13.41%
Indofood Sukses Makmur	INDF	BUY	6,075	8,200	34.98%
H.M. Sampoerna	HMSP	BUY	3,900	3,950	1.28%
Mayora Indah	MYOR	SELL	2,700	2,700	0.00%
Healthcare :					
Kalbe Farma	KLBF	HOLD	1,290	1,350	4.65%
Siloam International Hospitals	SILO	HOLD	2,940	10,800	267.35%
Mitra Keluarga Karyasehat	MIKA	HOLD	1,810	2,400	32.60%
Prodia Widyahusada	PRDA	BUY	2,900	7,500	158.62%
Industri Jamu Farmasi Sido Muncul	SIDO	HOLD	845	970	14.79%
Infrastructure :					
Jasa Marga	JSMR	BUY	4,350	6,150	41.38%
Perusahaan Gas Negara	PGAS	BUY	2,030	2,500	23.15%
Cikarang Listrindo	POWR	BUY	955	1,580	65.45%
Plantation :					
Astra Agro Lestari	AALI	BUY	12,250	16,000	30.61%
PP London Sumatera	LSIP	BUY	1,315	1,250	-4.94%
Salim Ivomas	SIMP	SELL	492	340	-30.89%
Bisi International	BISI	HOLD	1,600	1,600	0.00%
Property :					
Agung Podomoroland	APLN	BUY	153	420	174.51%
Alam Sutera realty	ASRI	BUY	290	420	44.83%
Bumi Serpong Damai	BSDE	BUY	1,160	2,200	89.66%
Ciputra Development	CTRA	BUY	760	1,355	78.29%
Lippo Karawaci	LPKR	BUY	338	1,420	320.12%
Summarecon Agung	SMRA	HOLD	620	720	16.13%
Telecommunication :					
Indosat	ISAT	HOLD	3,000	3,500	16.67%
Telkom Indonesia	TLKM	HOLD	3,600	3,700	2.78%
XL Axiata	EXCL	BUY	2,850	3,500	22.81%
Telecommunication Tower :					
Sarana Menara Nusantara	TOWR	HOLD	472	4,550	863.98%
Tower Bersama	TBIG	HOLD	5,675	6,400	12.78%
Mining :					
Adaro Energy	ADRO	BUY	1,880	2,450	30.32%
Tambang Batubara Bukit Asam	PTBA	BUY	4,170	5,100	22.30%
Indo Tambangraya Megah	ITMG	BUY	26,400	29,000	9.85%
United Tractors	UNTR	BUY	33,300	42,000	26.13%
Vale Indonesia	INCO	BUY	3,660	4,500	22.95%
Medco Energi Internasional	MEDC	BUY	820	1,250	52.44%
Retail :					
Ace Hardware Indonesia	ACES	BUY	1,560	1,540	-1.28%
Matahari Department Store	LPPF	BUY	6,675	10,200	52.81%
Ramayana Lestari Sentosa	RALS	HOLD	1,350	1,550	14.81%
Industrial Estate :					
Surya Semesta Internusa	SSIA	BUY	470	700	48.94%
Pura Delta Lestari	DMAS	BUY	127	250	96.85%
Bekasi Fadjjar	BEST	BUY	173	380	119.65%
Multi Pinasthika	MMLP	BUY	530	655	23.58%
Jaya Real Property	JRPT	BUY	550	1,350	145.45%

source : Fundamental IPOT

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INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period
HOLD : Expected total return between -10% and 10% within a 12-month period
SELL : Expected total return of -10% or worse within a 12-month period

ANALYSTS CERTIFICATION.

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