INDOPREMIER

IPOTSTOCK

Evening Update

14 August 2018

Equity | Indonesia | Research Daily

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	6,107.9	5,299.2
Volume transaksi (jt shm)	4,957.8	6,171.5	5,227.2
Net asing (Rp miliar)	65.7	-646.9	-650.0
Net asing (jt shm)	-150.6	-88.7	-220.5
Kapitalisasi pasar (Rp tn)	5,376.3	6,534.6	6,775.4

Sektoral

Index	Penutupan	1 year	1 day	YTD
Agri	1,493	-14.1%	-2.8%	-7.6%
Basic Industry	790	28.5%	-4.0%	14.6%
Consumer	2,373	-0.6%	-2.9%	-17.1%
Finance	1,057	8.1%	-4.2%	-7.3%
Infrastucture	1,008	-17.9%	-3.6%	-14.9%
Misc. Industry	1,225	-8.9%	-3.9%	-11.3%
Mining	1,989	33.4%	-5.0%	24.8%
Property	444	-12.3%	-2.8%	-10.4%
Trade	845	-7.9%	-2.0%	-8.3%

Indeks Saham

Index	Negara	Penutupan	1 year	1 day	YTD
JCI	Indonesia	5,861	1.0%	-3.6%	-7.8%
FSSTI	Singapura	3,245	-1.9%	-1.2%	-4.6%
KLCI	Malaysia	1,783	0.7%	-1.2%	-0.7%
SET	Thailand	1,706	9.3%	-1.0%	-2.7%
KOSPI	Korsel	2,248	-3.7%	-1.5%	-8.6%
SENSEX	India	37,645	19.7%	-0.6%	10.5%
HSI	Hongkong	27,937	2.5%	-1.5%	-6.6%
NKY	Jepang	21,857	11.9%	-2.0%	-2.9%
AS30	Australia	6,341	9.7%	-0.4%	3.4%
IBOV	Brasil	77,496	13.5%	1.3%	1.4%
DJI	Amerika	25,188	14.5%	-0.5%	1.9%
SX5P	Eropa	3,088	1.0%	-0.4%	-2.8%
UKX	Inggris	7,642	3.9%	-0.3%	-0.6%

Dual Listing (US$)

	Closing US$	IDR	Daily +/-	Daily % chg
TLKM	23.03	1,667.1	-0.72	-3.03%
TINS	0.043	627.4	0.00	-5.00%
ANTM	0.035	511.8	-0.01	-29.55%
*Rp/US$	14,478			

Suku Bunga & Inflasi

Items	Latest Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	5.87		
Kredit Bank IDR	13.96		
BI 7-Days RR	5.25%	3.18%	0.02
Fed Funds Target	2.00	2.90%	197
ECB Main Refinancing	-	2.10%	(0.02)
Domestic Yen Interest Call	(0.05)	0.70%	(0.06)

Harga Komoditas

dlm US$ (in USD)	Penutupan	Ret 1 year	+/-	Ret 1 day
Minyak WTI / bbl	67.2	41.2%	-0.4	-0.64%
CPO/ton	538.2	-17.8%	-9.3	-1.69%
Karet/kg	1.55	-14.5%	0.0	0.00%
Nikel/ton	13,455	26.7%	-281.5	-2.05%
Timah/ton	19,395	-5.0%	-104.0	-0.53%
Emas/tr. oz	1,193.5	-6.9%	-18.2	-1.50%
Batu Bara/ton	117.5	22.7%	0.8	0.73%
Tepung Terigu/ton	146.5	-7.0%	8.1	5.84%
Jagung/bushel	3.3	-2.1%	0.0	-0.30%
Kedelai	8.4	-9.5%	0.1	0.81%
Tembaga	6,123.3	-4.1%	-37.0	-0.60%

Sumber : Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan kembali mengalami tekanan jual meski sempat masuk teritori positif. Berlanjutnya kekhawatiran akan krisis keuangan di Turki dan terkoreksinya mayoritas harga komoditas, serta yield obligasi pemerintah tenor 10 tahun yang terus bergerak naik di atas level 8 persen menjadi katalis negatif di pasar. IHSG ditutup melemah -91 poin (-1,56%) di level 5.769. Sektor aneka industri dan konsumsi yang masing-masing mengalami penurunan -40 poin (-3,27%) dan -67 poin (-2,83%) menjadi sektor yang memimpin pelemahan indeks. Nilai tukar rupiah diperdagangkan menguat +23 poin (+0,16%) di level 14.584. Investor asing mencatatkan jual bersih (*foreign net sell*) sebesar 747,9B di pasar reguler.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
BYAN	19.000	2.500	UNVR	41.000	1.600
TCID	18.000	1.050	GGRM	73.500	1.500
MAYA	3.890	380	INTP	13.500	700
FISH	3.120	220	PTBA	4.160	690
DLTA	5.675	200	ITMG	25.900	500

Source : IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBCA	51,2	21.628	PTBA	276,1	646.524
INKP	31,0	16.833	BBTN	143,0	561.653
TKIM	25,2	16.903	BMRI	136,2	200.077
ADRO	23,6	127.608	TLKM	81,5	242.858
BBRI	16,3	50.844	BBNI	65,6	89.785

Source : IPOT

Refer to Important disclosures on the last of this report

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Emiten	Ticker	Recommendation	Current price	Target Price	Upside (+)/Downside (-)
Automotive :					
Astra International	ASII	BUY	6,825	9,800	43.59%
Astra Otoparts	AUTO	BUY	1,425	2,500	75.44%
Mitra Pinasthika Mustika	MPMX	BUY	935	1,300	39.04%
Selamat Sempurna	SMSM	BUY	1,285	1,500	16.73%
Banks :					
Bank Mandiri	BMRI	BUY	6,725	8,300	23.42%
Bank Rakyat Indonesia	BBRI	BUY	3,130	3,400	8.63%
Bank Negara Indonesia	BBNI	BUY	7,300	8,900	21.92%
Bank Tabungan Negara	BBTN	BUY	2,530	3,070	21.34%
Cement :					
Indocement Tunggal Prakarsa	INTP	SELL	13,500	12,900	-4.44%
Semen Baturaja	SMBR	SELL	2,910	320	-89.00%
Semen Indonesia	SMGR	HOLD	7,600	9,225	21.38%
Construction :					
Adhi Karya	ADHI	BUY	1,570	2,700	71.97%
Pembangunan Perumahan	PTPP	BUY	1,895	4,700	148.02%
Waskita Karya	WSKT	BUY	1,925	3,300	71.43%
Wijaya Karya	WIKA	BUY	1,605	2,900	80.69%
Wijaya Karya Beton	WTON	BUY	396	500	26.26%
Waskita Beton Precast	WSBP	BUY	384	620	61.46%
Consumer :					
Indofood CBP	ICBP	BUY	8,200	10,150	23.78%
Indofood Sukses Makmur	INDF	BUY	6,125	8,200	33.88%
H.M. Sampoerna	HMSP	HOLD	3,510	4,100	16.81%
Mayora Indah	MYOR	SELL	2,870	2,700	-5.92%
Healtcare :					
Kalbe Farma	KLBF	HOLD	1,220	1,350	10.66%
Siloam International Hospitals	SILO	HOLD	2,700	10,800	300.00%
Mitra Keluarga Karyasehat	MIKA	HOLD	1,790	2,400	34.08%
Prodia Widyahusada	PRDA	BUY	2,910	7,500	157.73%
Industri Jamu Farmasi Sido Muncul	SIDO	HOLD	815	970	19.02%
Infrastructure :					
Jasa Marga	JSMR	BUY	4,510	6,150	36.36%
Perusahaan Gas Negara	PGAS	HOLD	1,815	2,270	25.07%
Cikarang Listrindo	POWR	BUY	1,000	1,580	58.00%
Plantation :					
Astra Agro Lestari	AALI	BUY	11,900	16,000	34.45%
PP London Sumatera	LSIP	BUY	1,180	1,250	5.93%
Salim Invomas	SIMP	SELL	500	340	-32.00%
Bisi International	BISI	HOLD	1,365	1,600	17.22%
Property :					
Agung Podomoroland	APLN	BUY	152	420	176.32%
Alam Sutera realty	ASRI	BUY	320	420	31.25%
Bumi Serpong Damai	BSDE	BUY	1,200	2,200	83.33%
Ciputra Development	CTRA	BUY	900	1,355	50.56%
Lippo Karawaci	LPKR	BUY	352	1,420	303.41%
Summarecon Agung	SMRA	BUY	655	1,340	104.58%
Telecommunication :					
Indosat	ISAT	BUY	3,340	7,200	115.57%
Telkom Indonesia	TLKM	HOLD	3,350	3,900	16.42%
XL Axiata	EXCL	BUY	2,730	3,500	28.21%
Telecommunication Tower :					
Sarana Menara Nusantara	TOWR	HOLD	530	4,550	758.49%
Tower Bersama	TBIG	HOLD	5,500	6,400	16.36%
Mining :					
Adaro Energy	ADRO	BUY	1,800	2,600	44.44%
Tambang Batubara Bukit Asam	PTBA	BUY	4,160	5,100	22.60%
Indo Tambangraya Megah	ITMG	BUY	25,900	29,000	11.97%
United Tractors	UNTR	BUY	34,050	42,000	23.35%
Vale Indonesia	INCO	HOLD	3,950	4,500	13.92%
Medco Energi Internasional	MEDC	BUY	915	1,250	36.61%
Retail :					
Ace Hardware Indonesia	ACES	BUY	1,370	1,540	12.41%
Ramayana Lestari Sentosa	RALS	HOLD	1,270	1,550	22.05%
Industrial Estate :					
Surya Semesta Internusa	SSIA	BUY	525	700	33.33%
Pura Delta Lestari	DMAS	BUY	134	250	86.57%
Bekasi Fadjar	BEST	BUY	238	380	59.66%
Multi Pinasthika	MMLP	BUY	510	655	28.43%
Jaya Real Property	JRPT	BUY	570	1,350	136.84%
source : Fundamental IPOT					

INDOPREMIER

Head Office

PT INDO PREMIER SEKURITAS

Wisma GKBI 7/F Suite 718
Jl. Jend. Sudirman No.28
Jakarta 10210 – Indonesia
p +62.21.5793.1168
f +62.21.5793.1167

INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period
HOLD : Expected total return between -10% and 10% within a 12-month period
SELL : Expected total return of -10% or worse within a 12-month period

ANALYSTS CERTIFICATION.

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