

# Evening Update

## Indonesia Market Wrap

Indeks harga saham gabungan mengawali perdagangan akhir pekan ini di teritori positif dan bertahan hingga akhir sesi merespon sentimen positif dari menguatnya indeks bursa global serta naiknya harga komoditas minyak mentah dan batubara. Selain itu, adanya kemungkinan BI menaikkan suku bunga untuk menahan pelemahan nilai tukar rupiah menambah katalis positif bagi indeks. IHSG ditutup menguat +48 poin (+0,83%) di level 5.956. Sektor industri dasar dan ritel yang masing-masing bertambah +19 poin (+2,56%) dan +20 poin (+2,33%) menyumbang kenaikan terbesar indeks hari ini. Sementara itu nilai tukar rupiah diperdagangkan menguat +124 poin (+0,88%) di level 13.960. sedangkan investor asing masih mencatatkan jual bersih (*foreign net sell*) sebesar 139,2B di pasar reguler.

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	6,628.2	5,781.4
Volume transaksi (jt shm)	4,957.8	7,211.8	5,581.3
Net asing (Rp miliar)	65.7	-328.6	-180.9
Net asing (jt shm)	-150.6	-199.3	-88.2
Kapitalisasi pasar (Rp trn)	5,376.3	6,586.7	6,438.2

Sektoral					
Index	Penutupan	1 year	1 day	YTD	
Agri	1,517	-14.9%	-1.3%	-6.1%	
Basic Industry	757	25.1%	0.1%	9.9%	
Consumer	2,470	-0.4%	3.4%	-13.7%	
Finance	1,071	17.9%	3.6%	-6.1%	
Infrastructure	1,020	-10.0%	2.1%	-13.8%	
Misc. Industry	1,234	-15.4%	1.8%	-10.7%	
Mining	1,766	31.1%	2.2%	10.8%	
Property	447	-8.3%	0.6%	-9.9%	
Trade	879	-3.2%	0.5%	-4.6%	

Indeks Saham						
Index	Negara	Penutupan	1 year	1 day	YTD	
JCI	Indonesia	5,908	4.5%	2.3%	-7.0%	
FSSTI	Singapura	3,538	8.1%	-0.3%	4.0%	
KLCI	Malaysia	1,847	4.0%	1.0%	2.8%	
SET	Thailand	1,747	12.7%	-0.6%	-0.4%	
KOSPI	Korsel	2,464	7.3%	0.8%	0.4%	
SENSEX	India	35,246	16.5%	-0.2%	3.5%	
HSI	Hongkong	30,809	22.6%	0.9%	3.0%	
NKY	Jepang	22,497	12.7%	0.4%	-0.5%	
AS30	Australia	6,216	5.1%	0.2%	1.1%	
IBOV	Brasil	85,861	27.1%	1.9%	12.4%	
DJI	Amerika	24,740	16.3%	0.8%	0.1%	
SX5P	Europa	3,134	-3.6%	-0.2%	-1.4%	
UKX	Inggris	7,701	4.3%	0.5%	0.2%	

Dual Listing (US\$)					
	Closing US\$	IDR	+/-	Daily % chg	
TLKM	27.04	1,899.8	0.09	0.33%	
TINS	0.055	770.2	0.00	0.00%	
ANTM	0.048	669.8	0.00	0.00%	
*Rp/US\$	14,052				

Suku Bunga & Inflasi				
Items	Latest		Real interest rate	
	Interest	Inflation		
Deposito IDR 3 bln	5.68			
Kredit Bank IDR	13.88			
BI 7-Days RR	4.25%	3.4%		0.01
Fed Funds Target	1.75	2.50%		1.73
ECB Main Refinancing	-	1.20%		(0.01)
Domestic Yen Interest Call	(0.04)	1.10%		(0.05)

Harga Komoditas					
dim US\$	Penutupan	Ret 1 year	+/-	Ret 1 day	
(in USD)					
Minyak WTI/bbl	714	50.8%	0.2	0.31%	
CPO/ton	588.6	-8.4%	-0.5	-0.08%	
Karet/kg	1.72	-31.5%	0.0	0.00%	
Nikel/ton	13,820	52.2%	-43.5	-0.31%	
Timah/ton	20,865	5.7%	-335.0	-1.58%	
Emasfr. oz	1,321.6	7.9%	8.9	0.68%	
Batu Bara/ton	101.5	37.0%	0.8	0.79%	
Tepung Terigu/ton	146.5	-7.0%	8.1	5.84%	
Jagung/bushel	3.7	6.6%	0.0	-0.27%	
Kedelai	9.9	5.8%	0.1	0.56%	
Tembaga	6,884.0	25.7%	109.8	1.62%	

Sumber : Bloomberg

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
ITMG	25.625	2.425	BLTZ	8.100	900
UNTR	35.375	2.300	INDR	3.060	640
INTP	18.875	1.150	UNVR	49.000	450
LPPF	9.400	700	BRAM	5.150	350
NKIL	4.260	470	SMAR	3.400	300

Source : IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBNI	60,7	72.902	TLKM	145,0	396.204
BMRI	43,6	58.619	BBRI	67,6	212.714
LPPF	36,0	38.953	ADRO	44,6	259.449
UNTR	29,7	8.406	ASII	41,1	57.622
WSKT	27,8	134.109	LINK	34,3	63.535

Source : IPOT

# INDOPREMIER

Emiten	Ticker	Recommendation	Current price	Target Price	Upside (+)/Downside (-)
<b>Automotive :</b>					
Astra International	ASII	BUY	7,050	9,800	39.01%
Astra Otoparts	AUTO	BUY	1,625	2,500	53.85%
Mitra Pinasthika Mustika	MPMX	BUY	1,100	1,300	18.18%
Selamat Sempurna	SMSM	BUY	1,440	1,500	4.17%
<b>Banks :</b>					
Bank Mandiri	BMRI	BUY	7,200	9,500	31.94%
Bank Rakyat Indonesia	BBRI	BUY	3,160	3,800	20.25%
Bank Central Asia	BBCA	HOLD	22,750	22,000	-3.30%
Bank Negara Indonesia	BBNI	BUY	8,275	10,200	23.26%
Bank Tabungan Negara	BBTN	BUY	3,060	4,175	36.44%
<b>Cement :</b>					
Indocement Tunggul Prakarsa	INTP	SELL	18,875	15,000	-20.53%
Semen Baturaja	SMBR	SELL	3,470	375	-89.19%
Semen Indonesia	SMGR	HOLD	9,200	8,830	-4.02%
<b>Construction :</b>					
Adhi Karya	ADHI	BUY	1,810	2,700	49.17%
Pembangunan Perumahan	PTPP	BUY	2,260	4,700	107.96%
Waskita Karya	WSKT	BUY	2,060	3,300	60.19%
Wijaya Karya	WIKA	BUY	1,380	2,900	110.14%
Wijaya Karya Beton	WTON	BUY	460	750	63.04%
Waskita Beton Precast	WSBP	BUY	378	620	64.02%
<b>Consumer :</b>					
Indofood CBP	ICBP	HOLD	8,375	9,300	11.04%
Indofood Sukses Makmur	INDF	BUY	6,500	9,700	49.23%
Unilever Indonesia	UNVR	HOLD	49,000	58,300	18.98%
H.M. Sampoerna	HMSP	HOLD	3,730	4,100	9.92%
<b>Healthcare :</b>					
Kalbe Farma	KLBF	HOLD	1,450	1,850	27.59%
Siloam International Hospitals	SILO	HOLD	6,475	10,800	66.80%
Mitra Keluarga Karyasehat	MIKA	HOLD	1,800	2,400	33.33%
Prodia Widyahusada	PRDA	BUY	3,200	7,500	134.38%
<b>Infrastructure :</b>					
Jasa Marga	JSMR	HOLD	4,140	6,150	48.55%
Perusahaan Gas Negara	PGAS	HOLD	1,965	2,270	15.52%
Cikarang Litrindo	POWR	BUY	1,115	1,580	41.70%
<b>Plantation :</b>					
Astra Agro Lestari	AALI	BUY	12,500	18,500	48.00%
PP London Sumatera	LSIP	BUY	1,100	1,900	72.73%
Bisi International	BISI	BUY	1,915	2,100	9.66%
<b>Property :</b>					
Agung PodomoroLand	APLN	BUY	200	420	110.00%
Alam Sutera realty	ASRI	BUY	340	420	23.53%
Bumi Serpong Damai	BSDE	BUY	1,675	2,400	43.28%
Ciputra Development	CTRA	BUY	1,005	1,355	34.83%
Lippo Karawaci	LPKR	BUY	404	1,420	251.49%
Summarecon Agung	SMRA	BUY	880	1,340	52.27%
<b>Telecommunication :</b>					
Indosat	ISAT	BUY	3,460	7,200	108.09%
Telkom Indonesia	TLKM	BUY	3,630	5,120	41.05%
XL Axiata	EXCL	BUY	1,975	4,670	136.46%
<b>Telecommunication Tower :</b>					
Sarana Menara Nusantara	TOWR	HOLD	2,900	4,550	56.90%
Tower Bersama	TBIG	HOLD	5,025	6,400	27.36%
<b>Mining :</b>					
Adaro Energy	ADRO	BUY	1,715	2,600	51.60%
Tambang Batubara Bukit Asam	PTBA	BUY	3,450	3,900	13.04%
United Tractors	UNTR	BUY	35,375	42,000	18.73%
Vale Indonesia	INCO	BUY	3,220	4,500	39.75%
Medco Energi Internasional	MEDC	BUY	1,235	1,370	10.93%
<b>Retail :</b>					
Matahari Department Store	LPPF	SELL	9,400	9,900	5.32%
<b>Industrial Estate :</b>					
Surya Semesta Internusa	SSIA	BUY	520	700	34.62%
Pura Delta Lestari	DMAS	BUY	149	270	81.21%
Bekasi Fadjar	BEST	BUY	284	380	33.80%
Multi Pinasthika	MMLP	BUY	575	655	13.91%
Jaya Real Property	JRPT	BUY	820	1,350	64.63%

source : Fundamental IPOT

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#### INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period  
HOLD : Expected total return between -10% and 10% within a 12-month period  
SELL : Expected total return of -10% or worse within a 12-month period

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