INDOPREMIER

IPOTSTOCK

Evening Update

20 April 2018

Equity | Indonesia | Research Daily

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	7,502.1	7,967.0
Volume transaksi (jt shm)	4,957.8	5,842.9	5,733.2
Net asing (Rp miliar)	65.7	213.1	-223.7
Net asing (jt shm)	-150.6	112.5	-79.3
Kapitalisasi pasar (Rp tn)	5,376.3	7,086.1	7,046.1

Sektoral

Index	Penutupan	1 year	1 day	YTD
Agri	1,725	-6.5%	0.1%	6.7%
Basic Industry	798	32.1%	1.5%	15.7%
Consumer	2,667	9.8%	0.8%	-6.8%
Finance	1,148	31.3%	0.0%	0.6%
Infrastucture	1,077	-1.9%	0.1%	-9.1%
Misc. Industry	1,311	-9.9%	2.1%	-5.1%
Mining	1,959	27.5%	2.0%	22.9%
Property	510	1.6%	0.4%	3.0%
Trade	937	3.2%	0.0%	1.6%

Indeks Saham

Index	Negara	Penutupan	1 year	1 day	YTD
JCI	Indonesia	6,356	13.6%	0.6%	0.0%
FSSTI	Singapura	3,599	14.7%	1.1%	5.8%
KLCI	Malaysia	1,895	8.8%	0.8%	5.5%
SET	Thailand	1,795	14.6%	1.3%	2.4%
KOSPI	Korsel	2,486	15.7%	0.2%	0.4%
SENSEX	India	34,427	17.0%	0.3%	1.1%
HSI	Hongkong	30,708	27.6%	1.4%	2.6%
NKY	Jepang	22,191	20.4%	0.1%	-3.0%
AS30	Australia	5,976	2.1%	0.3%	-3.3%
IBOV	Brasil	85,824	34.6%	0.1%	12.3%
DJI	Amerika	24,665	19.9%	-0.3%	-0.2%
SX5P	Eropa	3,040	-2.3%	-0.2%	-4.3%
UKX	Inggris	7,329	3.0%	0.2%	-4.7%

Dual Listing (US$)

	Closing US$	IDR	Daily +/-	Daily % chg
TLKM	27.15	1870.1	-0.07	-0.26%
TINS	0.067	918.0	0.00	1.89%
ANTM	0.056	765.0	0.00	7.14%
*Rp/US$	13,776			

Suku Bunga & Inflasi

Items	Latest Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	5.71		
Kredit Bank IDR	13.91		
BI 7-Days RR	4.25%	3.40%	0.01
Fed Funds Target	1.75	2.40%	1.73
ECB Main Refinancing	-	1.30%	(0.01)
Domestic Yen Interest Call	(0.07)	1.10%	(0.08)

Harga Komoditas

dlm US$	Penutupan	Ret 1 year	+/-	Ret 1 day
(in USD)				
Minyak WTI / bbl	68.3	35.4%	-0.2	-0.26%
CPO/ton	617.3	-2.5%	-1.3	-0.21%
Karet/kg	1.76	-31.5%	0.0	0.00%
Nikel/ton	15,021	61.7%	-203.5	-1.34%
Timah/ton	21,695	9.6%	35.0	0.16%
Emas/tr. oz	1345.6	5.0%	-3.8	-0.28%
Batu Bara/ton	93.8	11.5%	1.1	1.19%
Tepung Terigu/ton	146.5	-7.0%	8.1	5.84%
Jagung/bushel	3.6	4.7%	0.0	-0.28%
Kedelai	10.1	9.7%	-0.1	-0.71%
Tembaga	6,941.5	25.7%	-38.8	-0.56%

Sumber : Bloomberg

Indonesia Market Wrap

Di akhir pekan ini indeks harga saham gabungan hampir bergerak melemah di sepanjang perdagangan. Terkoreksinya indeks bursa global dan regional, turunnya harga komoditas nikel dan minyak mentah serta berlanjutnya pelemahan nilai tukar rupiah menjadi katalis negatif yang menekan laju indeks. IHSG ditutup terkoreksi -18 poin (-0,29%) di level 6.337. Sektor aneka industri dan konsumsi yang masing-masing berkurang -17 poin (-1,36%) dan -33 poin (-1,27%) menjadi penekan utama pergerakan indeks hari ini. Selain itu nilai tukar rupiah diperdagangkan melemah -108 poin (-0,78%) di level 13.893. sedangkan investor asing kembali mencatatkan jual bersih (*foreign net sell*) sebesar 137,1B di pasar reguler.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
IBST	8.600	1.400	GGRM	75.800	1.175
UNTR	36.850	625	UNVR	51.125	975
INPS	3.030	600	INTP	18.425	400
FASW	5.825	300	PBSA	1.080	200
MAPI	8.325	250	TKIM	8.800	200

Source : IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBRI	65,6	179.930	UNTR	56,9	15.541
PGAS	46,6	203.923	UNVR	51,3	10.019
PTBA	46,1	138.001	BBTN	50,3	137.168
TLKM	26,3	70.355	BMRI	48,3	60.460
SMSM	19,5	133.842	HMSP	31,6	78.140

Source : IPOT

Refer to Important disclosures on the last of this report

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Emiten	Ticker	Recommendation	Current price	Target Price	Upside (+)/Downside (-)
Automotive :					
Astra International	ASII	BUY	7,575	9,800	29.37%
Astra Otoparts	AUTO	BUY	1,575	2,500	58.73%
Mitra Pinasthika Mustika	MPMX	BUY	1,010	1,300	28.71%
Selamat Sempurna	SMSM	BUY	1,465	1,500	2.39%
Cement :					
Indocement Tunggal Prakarsa	INTP	SELL	18,425	15,000	-18.59%
Semen Baturaja	SMBR	SELL	3,700	375	-89.86%
Semen Indonesia	SMGR	HOLD	10,125	11,500	13.58%
Construction :					
Adhi Karya	ADHI	BUY	2,160	2,700	25.00%
Pembangunan Perumahan	PTPP	BUY	2,800	4,700	67.86%
Waskita Karya	WSKT	BUY	2,430	3,300	35.80%
Wijaya Karya	WIKA	BUY	1,690	2,900	71.60%
Wijaya Karya Beton	WTON	BUY	510	750	47.06%
Waskita Beton Precast	WSBP	BUY	418	620	48.33%
Consumer :					
Indofood CBP	ICBP	HOLD	8,400	9,300	10.71%
Indofood Sukses Makmur	INDF	BUY	7,100	9,700	36.62%
Unilever Indonesia	UNVR	HOLD	51,125	58,300	14.03%
H.M. Sampoerna	HMSP	HOLD	4,030	4,100	1.74%
Healtcare :					
Kalbe Farma	KLBF	HOLD	1,595	1,850	15.99%
Siloam International Hospitals	SILO	HOLD	8,225	10,800	31.31%
Mitra Keluarga Karyasehat	MIKA	HOLD	1,940	2,400	23.71%
Prodia Widyahusada	PRDA	BUY	3,310	7,500	126.59%
Infrastructure :					
Jasa Marga	JSMR	HOLD	4,470	6,150	37.58%
Perusahaan Gas Negara	PGAS	SELL	2,320	2,100	-9.48%
Cikarang Listrindo	POWR	BUY	1,160	1,580	36.21%
Plantation :					
Astra Agro Lestari	AALI	BUY	13,300	18,500	39.10%
PP London Sumatera	LSIP	BUY	1,320	1,900	43.94%
Bisi International	BISI	BUY	1,920	2,100	9.38%
Property :					
Agung Podomoroland	APLN	BUY	226	420	85.84%
Alam Sutera realty	ASRI	BUY	382	420	9.95%
Bumi Serpong Damai	BSDE	BUY	1,840	2,400	30.43%
Ciputra Development	CTRA	BUY	1,230	1,355	10.16%
Lippo Karawaci	LPKR	BUY	478	1,420	197.07%
Summarecon Agung	SMRA	BUY	1,040	1,340	28.85%
Telecommunication :					
Indosat	ISAT	BUY	4,630	7,200	55.51%
Telkom Indonesia	TLKM	BUY	3,740	5,120	36.90%
XL Axiata	EXCL	BUY	2,490	4,670	87.55%
Telecommunication Tower :					
Sarana Menara Nusantara	TOWR	HOLD	3,320	4,550	37.05%
Tower Bersama	TBIG	HOLD	5,325	6,400	20.19%
Mining :					
Adaro Energy	ADRO	BUY	2,230	2,900	30.04%
United Tractors	UNTR	BUY	36,850	40,000	8.55%
Vale Indonesia	INCO	BUY	3,620	4,500	24.31%
Medco Energi Internasional	MEDC	BUY	1,295	1,370	5.79%
Retail :					
Matahari Department Store	LPPF	SELL	11,000	9,900	-10.00%
Industrial Estate :					
Surya Semesta Internusa	SSIA	BUY	545	750	37.61%
Pura Delta Lestari	DMAS	BUY	184	270	46.74%
Bekasi Fadjar	BEST	BUY	290	380	31.03%
Multi Pinasthika	MMLP	BUY	585	655	11.97%
Jaya Real Property	JRPT	BUY	825	1,350	63.64%

source : Fundamental IPOT

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INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period
HOLD : Expected total return between -10% and 10% within a 12-month period
SELL : Expected total return of -10% or worse within a 12-month period

ANALYSTS CERTIFICATION.

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