

# Evening Update

## Indonesia Market Wrap

Pergerakan indeks harga saham gabungan hari ini berada di zona positif sepanjang perdagangan bursa. Aksi *rebound* dari indeks bursa global serta naiknya harga komoditas minyak mentah dan CPO direspon positif oleh pelaku pasar. IHSG ditutup +69 poin (+1,11%) di level 6.313. Sektor perkebunan dan industri dasar yang masing-masing bertambah +48 poin (+2,96%) dan +15 poin (+2,06%) menjadi pendorong laju indeks hari ini. Sedangkan nilai tukar rupiah diperdagangkan melemah tipis -13 poin (-0,09%) di level 13.761. Selain itu, investor asing melanjutkan aksi jual bersih (*foreign net sell*) sebesar 721,6B di pasar reguler.

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	7,666.4	7,766.3
Volume transaksi (jt shm)	4,957.8	6,293.3	5,688.4
Net asing (Rp miliar)	65.7	-935.5	-1,111.5
Net asing (jt shm)	-150.6	-142.3	-464.3
Kapitalisasi pasar (Rp tn)	5,376.3	6,960.9	7,012.2

Sektoral				
Index	Penutupan	1 year	1 day	YTD
Agri	1626	-11.7%	-0.4%	0.6%
Basic Industry	734	27.2%	-1.1%	6.5%
Consumer	2,614	7.5%	-0.9%	-8.6%
Finance	1,167	34.2%	-0.3%	2.3%
Infrastructure	1,069	-2.4%	-2.3%	-9.7%
Misc. Industry	1,244	-12.9%	0.1%	-9.9%
Mining	1,824	24.6%	0.2%	14.4%
Property	504	0.5%	-0.7%	1.8%
Trade	916	1.9%	-0.5%	-0.6%

Indeks Saham					
Index	Negara	Penutupan	1 year	1 day	YTD
JCI	Indonesia	6,244	12.6%	-0.7%	-1.8%
FSSTI	Singapura	3,513	11.2%	0.4%	3.2%
KLCI	Malaysia	1,856	5.8%	0.5%	3.3%
SET	Thailand	1,800	14.7%	0.0%	2.6%
KOSPI	Korsel	2,486	14.1%	0.4%	0.8%
SENSEX	India	32,997	11.9%	0.2%	-3.1%
HSI	Hongkong	31,550	28.3%	0.1%	5.5%
NKY	Jepang	21,481	10.4%	-0.9%	-6.1%
AS30	Australia	6,041	3.8%	-0.4%	-2.0%
IBOV	Brasil	84,164	33.6%	0.3%	10.2%
DJI	Amerika	24,727	9.6%	0.5%	0.0%
SX5P	Europa	2,982	-4.2%	0.5%	-5.9%
UKX	Inggris	7,061	-4.3%	0.3%	-8.1%

Dual Listing (US\$)				
	Closing US\$	IDR	Daily +/-	Daily % chg
TLKM	26.51	1,824.6	-1.15	-4.16%
TINS	0.060	826.5	0.00	-3.92%
ANTM	0.033	455.4	0.00	-6.90%
*Rp/US\$	13,765			

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	5.70		
Kredit Bank IDR	13.96		
BI 7-Days RR	4.25%	3.18%	0.01
Fed Funds Target	1.50	2.20%	1.48
ECB Main Refinancing	-	1.10%	(0.01)
Domestic Yen Interest Call	(0.06)	1.40%	(0.08)

Harga Komoditas				
d/m US\$ (in USD)	Penutupan	Ret 1 year	+/-	Ret 1 day
Minyak WTI/bbl	63.4	315%	1.3	2.16%
CPO/ton	620.7	-12.4%	2.5	0.41%
Karet/kg	1.74	-43.7%	0.0	0.00%
Nikel/ton	13,408	32.7%	-210	-0.16%
Timah/ton	20,738	1.2%	-107.0	-0.51%
Emas/oz	1311.3	5.4%	-5.6	-0.42%
Batu Bara/ton	97.4	20.3%	0.6	0.62%
Tepung Terigu/ton	146.5	-7.0%	8.1	5.84%
Jagung/bushel	3.5	1.2%	0.0	0.00%
Kedelai	9.9	1.2%	0.0	0.03%
Tembaga	6,724.5	14.9%	-95.0	-1.39%

Sumber : Bloomberg

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
UNVR	51.275	1.275	INTP	18.725	225
ITMG	27.900	1.050	FISH	2.200	220
AALI	13.850	850	SMGR	10.250	200
TKIM	6.175	475	BPFI	610	200
GGRM	74.950	475	LINK	5.000	150

Source : IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
INCO	13,4	43.797	BMRI	152,5	188.144
BSDE	11,5	65.309	BBNI	118,4	128.381
BBRI	8,2	21.140	ASII	115,1	157.585
INDF	8,1	11.091	TLKM	81,6	223.003
PTBA	7,7	26.670	ADRO	78,5	382.558

Source : IPOT

# INDOPREMIER

Emiten	Ticker	Recommendation	Current price	Target Price	Upside (+)/Downside (-)
<b>Automotive :</b>					
Astra International	ASII	BUY	7,300	9,800	34.25%
Astra Otoparts	AUTO	BUY	1,605	2,500	55.76%
Mitra Pinasthika Mustika	MPMX	BUY	820	1,300	58.54%
Selamat Sempurna	SMSM	BUY	1,300	1,500	15.38%
<b>Cement :</b>					
Indocement Tunggul Prakarsa	INTP	SELL	18,725	19,800	5.74%
Semen Baturaja	SMBR	SELL	3,500	375	-89.29%
<b>Construction :</b>					
Adhi Karya	ADHI	BUY	2,170	2,700	24.42%
Pembangunan Perumahan	PTPP	BUY	2,800	4,700	67.86%
Waskita Karya	WSKT	BUY	2,710	3,300	21.77%
Wijaya Karya	WIKA	BUY	1,750	2,900	65.71%
Wijaya Karya Beton	WTON	BUY	525	750	42.86%
Waskita Beton Precast	WSBP	BUY	438	620	41.55%
<b>Consumer :</b>					
Indofood CBP	ICBP	HOLD	8,600	9,300	8.14%
Indofood Sukses Makmur	INDF	BUY	7,275	9,700	33.33%
Unilever Indonesia	UNVR	HOLD	51,275	58,300	13.70%
H.M. Sampoerna	HMSP	HOLD	4,210	4,100	-2.61%
<b>Healthcare :</b>					
Kalbe Farma	KLBF	HOLD	1,450	1,850	27.59%
Siloam International Hospitals	SILO	HOLD	8,150	10,800	32.52%
Mitra Keluarga Karyasehat	MIKA	HOLD	2,140	2,400	12.15%
<b>Infrastructure :</b>					
Jasa Marga	JSMR	HOLD	5,000	6,150	23.00%
Perusahaan Gas Negara	PGAS	SELL	2,280	2,100	-7.89%
Cikarang Listrindo	POWR	BUY	1,180	1,580	33.90%
<b>Plantation :</b>					
Astra Agro Lestari	AALI	BUY	13,850	18,500	33.57%
PP London Sumatera	LSIP	BUY	1,345	1,900	41.26%
Bisi International	BISI	BUY	1,765	2,100	18.98%
<b>Property :</b>					
Bumi Serpong Damai	BSDE	BUY	1,780	2,400	34.83%
Ciputra Development	CTRA	HOLD	1,195	1,355	13.39%
Summarecon Agung	SMRA	BUY	935	1,340	43.32%
<b>Telecommunication :</b>					
Indosat	ISAT	BUY	4,950	7,200	45.45%
Telkom Indonesia	TLKM	BUY	3,710	5,120	38.01%
XL Axiata	EXCL	BUY	2,580	4,670	81.01%
<b>Telecommunication Tower :</b>					
Sarana Menara Nusantara	TOWR	HOLD	3,500	4,550	30.00%
Tower Bersama	TBIG	HOLD	5,700	6,400	12.28%
<b>Mining :</b>					
Adaro Energy	ADRO	BUY	2,040	2,900	42.16%
United Tractors	UNTR	BUY	32,400	40,000	23.46%
Vale Indonesia	INCO	BUY	3,090	4,500	45.63%
<b>Retail :</b>					
Matahari Department Store	LPPF	SELL	11,200	9,900	-11.61%
<b>Industrial Estate :</b>					
Surya Semesta Internusa	SSIA	BUY	575	825	43.48%
Pura Delta Lestari	DMAS	BUY	173	270	56.07%
Bekasi Fajar	BEST	BUY	288	380	31.94%
Multi Pinasthika	MMLP	BUY	580	655	12.93%
Jaya Real Property	JRPT	BUY	845	1,350	59.76%

source : Fundamental IPOT

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#### INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period  
HOLD : Expected total return between -10% and 10% within a 12-month period  
SELL : Expected total return of -10% or worse within a 12-month period

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