

PT Blue Bird Tbk (BIRD) memperoleh fasilitas pinjaman dari Bank Sumitomo senilai Rp1 triliun untuk memperkuat belanja modal dan pembiayaan armada. Direktur Utama Blue Bird Purnomo Prawiro mengungkapkan pembayaran pinjaman dilakukan dengan cara 48 kali angsuran setiap bulan, dengan jatuh tempo 6 tahun, atau tidak melebihi September 2023. Dia mengungkapkan, pinjaman akan digunakan untuk menunjang secara langsung kegiatan operasional Blue Bird dan anak-anak perusahaannya. Lebih detail, sambungnya, pinjaman akan digunakan untuk pembiayaan armada transportasi taksi, bus dan rental.

Emiten	Ticker	Recommendation	Current price	Target Price	Upside (+)/Downside (-)
Automotive :					
Astra International	ASII	HOLD	8,025	7,550	-5.92%
Astra Otoparts	AUTO	BUY	2,490	3,575	43.57%
Mitra Pinasthika Mustika	MPMX	BUY	925	1,600	72.97%
Selamat Sempurna	SMSM	Hold	1,150	5,350	365.22%
Banks :					
Bank Mandiri	BMRI	BUY	6,725	11,550	71.75%
Bank Rakyat Indonesia	BBRI	BUY	15,275	12,100	-20.79%
Bank Central Asia	BBCA	HOLD	20,375	11,800	-42.09%
Bank Negara Indonesia	BBNI	BUY	7,300	5,600	-23.29%
Bank Danamon	BDMN	HOLD	5,475	3,800	-30.59%
Bank Tabungan Negara	BBTN	HOLD	3,010	1,150	-61.79%
Cement :					
Holcim Indonesia	SMCB	HOLD	805	1,140	41.61%
Indocement Tunggul Prakarsa	INTP	BUY	19,275	22,500	16.73%
Semen Baturaja	SMBR	SELL	2,840	333	-88.27%
Semen Indonesia	SMGR	BUY	10,450	13,600	30.14%
Conglomerates :					
Saratoga Investama Sedaya	SRTG	BUY	3,290	6,500	97.57%
Construction :					
Adhi Karya	ADHI	BUY	2,040	3,000	47.06%
Pembangunan Perumahan	PTPP	BUY	2,530	4,700	85.77%
Waskita Karya	WSKT	BUY	1,815	2,500	37.74%
Wijaya Karya	WIKA	BUY	1,755	2,900	65.24%
Consumer :					
Indofood CBP	ICBP	BUY	8,725	17,400	99.43%
Indofood Sukses Makmur	INDF	BUY	8,375	7,900	-5.67%
Unilever	UNVR	HOLD	48,875	39,375	-19.44%
Healthcare :					
Kalbe Farma	KLBF	BUY	1,730	1,710	-1.16%
Siloam International Hospitals	SILO	BUY	10,125	11,900	17.53%
Infrastructure :					
Jasa Marga	JSMR	BUY	6,075	6,150	1.23%
Perusahaan Gas Negara	PGAS	BUY	1,415	3,600	154.42%
Soechi Lines	SOCI	BUY	276	690	150.00%
Plantation :					
Tunas Baru Lampung	TBLA	BUY	1,430	700	-51.05%
Property :					
Agung Podomoroland	APLN	BUY	288	400	38.89%
Alam Sutera realty	ASRI	BUY	394	420	6.60%
Bumi Serpong Damai	BSDE	BUY	1,770	2,500	41.24%
Ciputra Development	CTRA	BUY	1,170	1,150	-1.71%
Lippo Karawaci	LPKR	BUY	735	1,420	93.20%
Summarecon Agung	SMRA	SELL	1,035	1,500	44.93%
Pakuwon Jati	PWON	BUY	610	600	-1.64%
Telecommunication :					
Indosat	ISAT	HOLD	6,400	4,150	-35.16%
Telkom Indonesia	TLKM	BUY	4,400	3,300	-25.00%
XL Axiata	EXCL	HOLD	3,460	4,360	26.01%
Textile and Garment					
Sri Rejeki Isman	SRIL	BUY	360	340	-5.56%
Telecommunication Tower :					
Sarana Menara Nusantara	TOWR	BUY	4,270	3,050	-28.57%
Tower Bersama	TBIG	BUY	6,500	10,400	60.00%
Transportation :					
Express Transindo Utama	TAXI	HOLD	55	320	481.82%

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INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period

HOLD : Expected total return between -10% and 10% within a 12-month period

SELL : Expected total return of -10% or worse within a 12-month period

ANALYSTS CERTIFICATION.

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